

Provisional Allotment Letter number
暫定配額通知書號碼

[Empty box for Provisional Allotment Letter number]

IMPORTANT
重要提示

IF YOU ARE IN ANY DOUBT ABOUT THIS PROVISIONAL ALLOTMENT LETTER ("PROVISIONAL ALLOTMENT LETTER") OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, OR OTHER REGISTERED INSTITUTIONS IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS PROVISIONAL ALLOTMENT LETTER IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PROVISIONAL ALLOTMENT LETTER AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES ("EXCESS APPLICATION FORM") EXPIRES AT 4:00 P.M. ON WEDNESDAY, 30 JUNE 2010.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Provisional Allotment Letter, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Provisional Allotment Letter.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid form and the Rights Shares in full-paid form on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both the nil-paid form and full-paid form or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter.

A copy of this Provisional Allotment Letter, together with copies of the Prospectus and the Excess Application Form, together with the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents.

If you wish to exercise your right to subscribe for all the Rights Shares specified in this Provisional Allotment Letter, you should lodge this Provisional Allotment Letter in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at 16/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong by no later than 4:00 p.m. on Wednesday, 30 June 2010. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "China Trends Holdings Limited - Rights Issue Account" and crossed "Account Payee Only".

合資格股東按每股股份作價0.04港元於記錄日期每持有一股股份可獲配四股供股股份之基準進行供股。股款須不遲於二零一零年六月三十日(星期三)下午四時正於接納時繳足。

香港股份過戶登記分處：香港聯合證券有限公司，香港灣仔駱克道33號中央廣場福利商業中心18樓

Head office and principal place of business: 26/F, No.9 Des Voeux Road West Sheung Wan, Hong Kong

Registered office: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands 15 June 2010

二零一零年六月十五日

香港股份過戶登記分處：香港聯合證券有限公司，香港灣仔駱克道33號中央廣場福利商業中心18樓

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二零一零年六月十五日



CHINA TRENDS HOLDINGS LIMITED

中國趨勢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8171)

(股份代號：8171)

Hong Kong branch share registrar:
香港股份過戶登記分處：
Union Registrars Limited
18/F, Fook Lee Commercial Centre
Town Place
33 Lockhart Road
Wanchai
Hong Kong
聯合證券有限公司
香港
灣仔
駱克道33號
中央廣場
福利商業中心
18樓

RIGHTS ISSUE
IN THE PROPORTION OF FOUR RIGHTS SHARES
FOR EVERY SHARE HELD ON THE RECORD DATE
AT HK\$0.04 PER RIGHTS SHARE
BY QUALIFYING SHAREHOLDERS
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON WEDNESDAY 30 JUNE 2010

合資格股東
按每股股份作價0.04港元
於記錄日期每持有一股股份可獲配
四股供股股份之基準
進行供股
股款須不遲於二零一零年六月三十日(星期三)下午四時正
於接納時繳足

Head office and principal place of business:
總辦事處及主要營業地點：
26/F, No.9 Des Voeux Road West
Sheung Wan
Hong Kong
香港
上環德輔道西9號26樓

Registered office:
註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands
15 June 2010
二零一零年六月十五日

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名及地址

[Empty box for Name(s) and address of Qualifying Shareholder(s)]

Total number of Shares registered in your name(s) on Monday, 14 June 2010
於二零一零年六月十四日(星期一)以 閣下名義登記之股份總數

Box A
甲欄

Number of Offer Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m., on Wednesday 30 June 2010.
暫定配發予 閣下之供股股份數目，惟須不遲於二零一零年六月三十日(星期三)下午四時正接納時繳足股款方可作實

Box B
乙欄

Total subscription money payable
應繳認購款項總額

Box C
丙欄
HK\$ 港元

Dealing in the Rights Shares in the nil-paid form will take place from Friday, 18 June 2010 to Friday, 25 June 2010 (both dates inclusive). Such dealings will take place during a period when all the conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares during the period from now on and up to the date on which all such conditions to which the Rights Issue is subject are fulfilled (which is expected to be on Tuesday, 6 July 2010), and any dealings in the nil-paid Rights Shares from Friday, 18 June 2010 to Friday, 25 June 2010 (both dates inclusive), should bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating dealings in the Shares or Rights Shares in the nil-paid form who is in any doubt about his/her/its position is recommended to consult his/her/its professional adviser.

- (i) the occurrence of the Rights Issue will be materially and adversely affected by;
(ii) the introduction of any new regulation or any change in existing law or regulation or the judicial interpretation thereof or any other occurrence of any nature whatsoever which may be in the opinion of VC Brokerage (on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole;
(iii) the occurrence of any local, national or international event or change whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement, of a political, military, financial, economic, industrial, fiscal, currency or market condition or equity securities or stock or other financial market conditions or prospects of the Group as a whole;
(iv) any material adverse change in the business or in the financial or trading position or prospectus of the Group as a whole;
(v) any change or development involving a prospective change in taxation or exchange control (or the implementation of any exchange control) in Hong Kong, China or any other jurisdiction that are relevant to the Group's principal business;
(vi) any material litigation or claim or proceedings (including but not limited to petition for winding up or liquidation or being instigated or threatened against the Company or any of the members of the Group);
(vii) any change in, or any event or series of events likely to result in any change in fiscal or monetary policy or foreign exchange or currency markets suspension or restriction of trading in securities, and a change in currency conditions (including without limitation a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) in China, Hong Kong or any other member of the European Union, or any jurisdiction that are relevant to the Group's principal business occurs which in the opinion of VC Brokerage (on behalf of the Underwriters) makes it inexpedient or inadvisable to proceed with the Rights Issue;
(viii) any event of force majeure affecting China, Hong Kong or any jurisdiction that are relevant to the Group's principal business which in the opinion of VC Brokerage (on behalf of the Underwriters) makes it inexpedient or inadvisable to proceed with the Rights Issue;
(ix) the occurrence of any local, national or international epidemic (including SARS or H5N1) or such related matters (force), outbreak of an infectious disease, calamity, crisis, strike or lock-out (whether or not covered by insurance);
(x) any general moratorium on commercial banking activities in Hong Kong (imposed by the Financial Services Authority or the Hong Kong Monetary Authority or otherwise);
(xi) there shall have occurred, developed, existed or come into effect any event, act or omission which gives or is likely to give rise to any material liability of the Company pursuant to the indemnities referred to in the Underwriting Agreement; or
(xii) the Occurrence or the Prospectus Documents when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the GEN Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the reasonable opinion of VC Brokerage (on behalf of the Underwriters) be material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to accept the Rights Shares provisionally allotted to it;
(xiii) any suspension in trading of the Shares on the Stock Exchange for more than five consecutive business days;
(xiv) VC Brokerage (on behalf of the Underwriters) shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement;
(xv) VC Brokerage (on behalf of the Underwriters) shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:
(i) any material breach of any of the warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriters;
(ii) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the warranties contained in the Underwriting Agreement untrue or incorrect in any material respect comes to the knowledge of the Underwriters.
Any such notice shall be served by VC Brokerage (on behalf of the Underwriters) prior to the Latest Time for Termination.
If the Underwriting Agreement is terminated or does not become unconditional, the Rights Issue will not proceed. Full details of the terms of the termination of the Underwriting Agreement provisions are set out in the Prospectus.

本暫定配額通知書於二零一零年六月十四日(星期一)至二零一零年六月二十五日(星期五) (包括首尾兩日)期間內有效。以及二零一零年六月十八日(星期五)至二零一零年六月二十五日(星期五) (包括首尾兩日)期間內任何未繳股款股份之供股或認購款項，應於二零一零年六月三十日(星期三)下午四時正接納時繳足。應繳認購款項總額。

本公司將不另發收據。
No Receipt will be Given. 本公司將不另發收據。
The whole of this Provisional Allotment Letter must be returned to be valid. 本暫定配額通知書必須整份交回方為有效。



CHINA TRENDS HOLDINGS LIMITED

中國趨勢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

15 June 2010

Dear Qualifying Shareholder(s),

Reference is made to the prospectus (the "Prospectus") issued by China Trends Holdings Limited (the "Company") dated 15 June 2010 in relation to the Rights Issue. Terms defined in the Prospectus have the same meaning herein unless the context indicates otherwise.

In accordance with the terms set out in the Prospectus, a copy of which is enclosed, the Directors have provisionally allotted to you a number of Rights Shares on the basis of four Rights Shares for every Share held and registered in your name(s) as at 14 June 2010. Your holding of Shares as at 14 June 2010 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B.

When issued, allotted and fully paid, the Rights Shares will rank pari passu in all respects with the existing Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment and issue of the fully-paid Rights Shares.

The Company will not provisionally allot fractions of Rights Shares. The aggregate of fractions of the Rights Shares will be sold by the Company in the market if a net premium can be obtained.

Any unsold fractions of the Rights Shares will be available for excess application by the Qualifying Shareholders.

PROCEDURE FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of this Provisional Allotment Letter intact with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance with instructions printed thereon, as set out in Box C, so as to be received no later than 4:00 p.m. on Wednesday, 30 June 2010. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "China Trends Holdings Limited – Rights Issue Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this Provisional Allotment Letter and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances.

It should be noted that unless this Provisional Allotment Letter, together with the appropriate remittance for the amount shown in Box C, has been received as described above by no later than 4:00 p.m. on Wednesday, 30 June 2010 whether from the original allottee or any person in whose favour the rights have been validly transferred, that provisional allotment and all rights and hereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to treat but may at its absolute discretion treat a Provisional Allotment Letter as valid and binding on the person(s) by whom and on whose behalf it is lodged even if the Provisional Allotment Letter is not completed in accordance with the relevant instructions.

EXCESS RIGHTS SHARES

If you are a Qualifying Shareholder and you wish to apply for any Rights Shares in addition to those provisionally allotted to you, you should complete and sign the accompanying Excess Application Form as indicated therein and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong so as to be received by no later than 4:00 p.m. on Wednesday, 30 June 2010. All remittances must be made by cheque or cashier's order in Hong Kong dollars.

Cheques must be drawn on an account with, and cashier's orders must be issued by, a bank in Hong Kong and made payable to "China Trends Holdings Limited – Excess Application Account" and crossed "Account Payee Only".

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this Provisional Allotment Letter to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this Provisional Allotment Letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Company's branch share registrar in Hong Kong, Union Registrars Limited, at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong so as to be received by no later than 4:00 p.m. on Wednesday, 30 June 2010. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer a part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the entire Provisional Allotment Letter must be surrendered and lodged for cancellation by no later than 4:00 p.m. Tuesday, 22 June 2010 to the original Provisional Allotment Letter and issue new Provisional Allotment Letter in the denominations required.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Shares have been dealt in on an ex-rights basis from Monday, 7 June 2010. Dealings in the Rights Shares in the nil-paid form will take place from Friday, 18 June 2010 to Friday, 25 June 2010 (both dates inclusive). Such dealings will take place during a period when all the conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person contemplating dealings in Shares during the period from now on and up to the date on which all such conditions to which the Rights Issue is subject are fulfilled (which is expected to be on Tuesday 6 July 2010), and any dealings in nil-paid Rights Shares from Friday, 18 June 2010 to Friday, 25 June 2010 (both dates inclusive) should bear the risk that the Rights Issue may not become unconditional and may not proceed. Any Shareholder or other person contemplating dealings in Shares or Rights Shares in the nil-paid form who is in any doubt about his/her/its position is recommended to consult his/her/its professional adviser.

It should be noted that pursuant to the Underwriting Agreement, if prior to 4:00 p.m. on Tuesday, 6 July 2010, in the reasonable opinion of VC Brokerage (on behalf of the Underwriters):

- (i) the success of the Rights Issue would be materially and adversely affected by:
 - (a) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the opinion of VC Brokerage (on behalf of the Underwriters) materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
 - (b) the occurrence of any local, national or international event or change whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement, of a political, military, financial, economic, industrial, fiscal, currency or market condition or equity securities or stock or other financial market conditions or any monetary or trading settlement system or conditions of other nature (whether or not ejusdem generis with any of the foregoing); or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, which may, in the opinion of VC Brokerage (on behalf of the Underwriters) materially and adversely affect the financial or trading position or prospects of the Group as a whole; or
 - (c) any material adverse change in the business or in the financial or trading position or prospectus of the Group as a whole; or
 - (d) any change or development involving a prospective change in taxation or exchange control (or the implementation of any exchange control) in Hong Kong, China or any other jurisdiction that are relevant to the Group's principal business; or
 - (e) any material litigation or claim or proceedings (including but not limited to petition for winding up or liquidation) being instigated or threatened against the Company or any of the members of the Group; or
- (ii) any change in, or any event or series of events likely to result in any change in fiscal or monetary policy or foreign exchange or currency markets suspension or restriction of trading in securities, and a change in currency conditions (including without limitation a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) in China, Hong Kong or any other member of the European Union, or any jurisdiction that are relevant to the Group's principal business occurs which in the opinion of VC Brokerage (on behalf of the Underwriters) makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (iii) any event of force majeure affecting China, Hong Kong or any jurisdiction that are relevant to the Group's principal business including without limiting the generality thereof, any act of God, war, outbreak or escalation of hostilities (whether or not war is declared) or act of terrorism, or declaration of a notational or international emergency or war, riot, public disorder, civil commotion, economic sanctions, fire, flood, explosion, epidemic (including SARS or H5N1 or such related mutated forms), outbreak of an infectious disease, calamity, crisis, strike or lock-out (whether or not covered by insurance); or
- (iv) any general moratorium on commercial banking activities in Hong Kong (imposed by the Financial Secretary under/or the Hong Kong Monetary Authority or otherwise); or
- (v) there shall have occurred, developed, existed or come into effect any material breach by the Company of any provisions of the Underwriting Agreement; or
- (vi) there shall have occurred, developed, existed or come into effect any event, act or omission which gives or is likely to give rise to any material liability of the Company pursuant to the indemnities referred to in the Underwriting Agreement; or
- (vii) the Circular or the Prospectus Documents when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the GEM Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the reasonable opinion of VC Brokerage (on behalf of the Underwriters) is material to the Group as a whole and is likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to accept the Rights Shares provisionally allotted to it; or
- (viii) any suspension in trading of the Shares on the Stock Exchange for more than five consecutive business days.

VC Brokerage (on behalf of the Underwriters) shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

VC Brokerage (on behalf of the Underwriters) shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

- (i) any material breach of any of the warranties or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriters; or
- (ii) any event occurring or matter arising on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the warranties contained in the Underwriting Agreement untrue or incorrect in any material respect comes to the knowledge of the Underwriters.

Any such notice shall be served by VC Brokerage (on behalf of the Underwriters) prior to the Latest Time for Termination.

If the Underwriting Agreement is terminated or does not become unconditional, the Rights Issue will not proceed. Full details of the terms of the termination of the Underwriting Agreement provisions are set out in the Prospectus.

CHEQUES OR CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. If any cheque or cashier's order lodged with this Provisional Allotment Letter is not honoured upon first presentation, this Provisional Allotment Letter is liable to be rejected, and in that event the provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled. Completion and return of this Provisional Allotment Letter together with a cheque or cashier's order in payment for the Rights Shares will constitute a warranty by the subscriber that the cheque or cashier's order will be honoured on first presentation.

SHARE CERTIFICATES

It is expected that certificates for the fully-paid Rights Shares will be despatched to you by ordinary post at your own risk on or before Thursday, 8 July 2010.

Where entitlements to fully-paid Rights Shares exceed one board lot, it is proposed that, so far as is practicable, share certificates will be issued for integral multiples of board lots with a certificate for the balance.

GENERAL

Lodgement of this Provisional Allotment Letter with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates.

This Provisional Allotment Letter and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

No person receiving the Prospectus, the Provisional Allotment Letter or the accompanying Excess Application Form in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connection therewith. No application for the Rights Shares will be accepted from any person whose address is outside Hong Kong unless the Company is satisfied in its absolute discretion that such acceptance would not involve a breach of any applicable laws or regulatory requirements of any need for compliance with any registration or other legal or regulatory requirements. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that such acceptance would violate the applicable securities or other laws or regulations of any territory outside Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from Union Registrars Limited, at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong during normal business hours.

For and on behalf of the Board
Xiang Xin
Chairman

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS PROVISIONAL ALLOTMENT LETTER.

在轉讓權利時，每宗買賣均須繳納從價印花稅。餽贈或轉讓（並非以出售方式）實益擁有之權益亦須繳納香港從價印花稅。在本暫定配額通知書登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its right(s) to the Rights Shares comprised herein)
(僅供擬全數轉讓其/彼等於本表格所涉及供股股份之權利之合資格股東填寫及簽署)

To the Directors

China Trends Holdings Limited

致：中國趨勢控股有限公司
列位董事

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人/吾等茲將本暫定配額通知書所列本人/吾等可認購供股股份之所有權利轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint Shareholders must sign) 簽署(所有聯名股東均須簽署)

Date 日期：二零一零年 _____ 2010

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註：轉讓 閣下可認購有關供股股份之權利須繳納香港印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To the Directors

China Trends Holdings Limited

致：中國趨勢控股有限公司
列位董事

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this Provisional Allotment Letter and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人/吾等謹請 閣下將表格甲內乙欄所列之供股股份數目以本人/吾等名義登記。本人/吾等同意按照本暫定配額通知書及章程所載之條款，並在 貴公司之公司組織章程大綱及細則之限制下接納該等供股股份。

Existing Shareholder(s) Please mark "X" in the box 現有股東請於欄內填上「X」符號	<input type="checkbox"/>
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To be completed in block letters in ENGLISH . Joint applicants should give one address only. 請用英文大楷填寫。聯名申請人只須填報一個地址。			
Name in English 英文姓名	Family name姓氏	Other names名字	Name in Chinese 中文姓名
Name continuation and/or names of joint applicants 續姓名及/或聯名申請人姓名 (if required) (如有需要)			
Address (joint applicants should give the address of the first-named applicant only) 地址(聯名申請人只須填報名列首位人士之地址)			
Occupation 職業			Tel. no. 電話號碼
Dividend instructions 派息指示			
Name & address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼
		Account type 賬戶類別	For office use only 公司專用

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date 日期：二零一零年 _____ 2010

Note: Hong Kong stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.

附註：閣下接納可認購供股股份之權利須繳納香港印花稅。