



FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

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Company name: Tong Ren Tang Technologies Co., Ltd.

Stock code (ordinary shares): 8069

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 June 2010.

A. General

Place of incorporation: People's Republic of China

Date of initial listing on GEM: 31 October, 2000

Name of Sponsor(s): N/A

Names of directors:
(*please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive*)

Executive Directors : Mei Qun, Yin Shun Hai, Wang Yu Wei,
Fang Jia Zhi, Xie Zhan Zhong

Non- Executive Director : Ding Yong Ling
Independent

Non- Executive Directors: Tam Wai Chu, Maria, Ting Leung
Huel, Stephen, Jin Shi Yuan

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Beijing Tong Ren Tang Company Limited
100,000,000 domestic shares, approximately 51.020% of the total
registered share capital.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date: 31 December

Registered address: No.16 Tongji Beilu, Beijing Economic and technology
Development Zone, Beijing, the PRC

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(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Head office and principal place of business: No.20, Nansanhuan Zhonglu, Fengtai District, Beijing, the PRC

Web-site address (if applicable): <http://www.tongrentangkj.com>

Share registrar: Hong Kong Registrars Limited
18/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Auditors: PricewaterhouseCoopers
22/F, Prince's Building, Central, Hong Kong

B. Business activities

Production and sales of Chinese Patent Medicine and organic possessed products; pharmaceutical technologies development, consulting and services

C. H shares

Number of H shares in issue: 87,320,000 H shares

Par value of H shares in issue: RMB 1.00

Board lot size (in number of shares): 1,000 H shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mei Qun

Yin Shun Hai

Wang Yu Wei

Fang Jia Zhi

Xie Zhan Zhong

Ding Yong Ling

Tam Wai Chu, Maria

Ting Leung Huel, Stephen

Jin Shi Yuan

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*