

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Shenzhen Dongjiang Environmental Company Limited

Stock code (ordinary shares): 8230

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 July 2010

A. General

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 29 January 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent

Executive Directors:

ZHANG Wei Yang, CHEN Shu Sheng, LI Yong Peng

Non-Executive)

Non-executive Directors:

FENG Tao, WU Shui Qing, SUN Ji Ping

Independent Non-executive Directors:

YE Ru Tang, HAO Ji Ming, LIU Xue Sheng

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<u>Name of shareholders</u>	<u>Capacity and Nature of Interest</u>	<u>Number of ordinary shares held</u>	<u>Percentage of shareholding in its class</u>
ZHANG Wei Yang	Beneficial owner	431,589,646 domestic shares	48.01%
Shanghai New Margin Venture Capital Co., Ltd. (Note 1)	Beneficial owner	123,133,116 domestic shares	13.70%

Note 1: Shanghai New Margin Venture Capital Co., Ltd. is owned as to 25% by The Foundation of Science and Technology for Development of the State Planning Committee, State Economic and Trade Commission and China Science Academy, a state-owned entity, as to 25% by Shanghai Alliance Investment Ltd., a state-owned enterprise and as to 50% equally held by Motorola (China) Investments Limited, Kingland Overseas Development Inc. and Asiagrowth Investments Limited. To the best knowledge of the Directors, these five companies are independent of and not connected with the Directors, supervisors, chief executive, substantial shareholder or management shareholder of the Company or an associate of any of them.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

NIL

Financial year end date:

31st December

Registered address:

1st Floor, 3rd Floor, North of 8th Floor, 9th Floor, 10th Floor, 11th Floor, 12th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, North Zone of Hi-tech Industrial Park, Nanshan District, Shenzhen

Head office and principal place of business:

Suites 06-12, 33rd Floor, Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong

Web-site address (if applicable):

<http://www.dongjiang.com.cn>

Share registrar:

Tricor Tengis Limited

Auditors:

SHINEWING (HK) CPA Limited

B. Business activities

The principal activities of the Company and its subsidiaries are the processing and sale of recycled products, the provision of waste treatment services, the construction and provision of environmental protection systems and services, and the trading of chemical products.

C. Ordinary shares

Number of ordinary shares in issue: 898,963,744 (Domestic Shares) and 355,800,000 (H Shares)

Par value of ordinary shares in issue: RMB0.10

Board lot size (in number of shares): 2,000 H Shares per board lot

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: NIL

Board lot size: NIL

Expiry date: NIL

Exercise price: NIL

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) NIL

No. of warrants outstanding: NIL

No. of shares falling to be issued upon the exercise of outstanding warrants: NIL

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed by ZHANG Wei Yang
for himself and as the lawful attorney of
CHEN Shu Sheng, LI Yong Peng, FENG Tao, WU Shui Qing, SUN Ji Ping, YE Ru Tang, HAO Ji Ming and
LIU Xue Sheng

ZHANG Wei Yang