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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code on GEM: 8287

**VOLUNTARY ANNOUNCEMENT
APPROVAL BY THE CSRC
FOR THE PROPOSED TRANSFER OF LISTING
FROM THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Company is pleased to announce that approval for the Transfer of Listing has been granted by the CSRC on 7 July 2010.

The Company would like to emphasize that the Transfer of Listing is still subject to, among others, the approval of the Stock Exchange. There is no assurance that such approval will be obtained. Shareholders and potential investors should be aware that the Company may or may not proceed with the Transfer of Listing. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

Reference is made to the circular of the Company dated 7 September 2009 (the "Circular") and the announcement of the Company dated 14 April 2010 (the "Announcement"). Capitalised terms used in this announcement shall have the same meanings as those used in the Circular and the Announcement unless otherwise stated.

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By Order of the Board,
南京三寶科技股份有限公司
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, the PRC,
12 July 2010

As at the date of this announcement, the executive directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Guo Ya Jun, the non-executive director is Mr. Ma Jun; and the independent non-executive directors are Mr. Zhang Zhan, Mr. Wang Wei and Mr. Lau Shek Yau John.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

* *for identification purpose only*