

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C    | Clearing Limited           |                                  |   |
|----------------------------------|----------------------------|----------------------------------|---|
|                                  | Perception Digital Holding | s Limited                        |   |
| Date Submitted 3                 | September 2010             |                                  |   |
| I. Movements in Authorised Shar  | re Capital                 |                                  |   |
| 1. Ordinary Shares               |                            |                                  |   |
| (1) Stock code : <b>08248</b>    | Description :              | Ordinary                         | Shares                                    |
|                                  | No. of ordinary shares     | Par value (HKD)                  | Authorised share capital (HKD)            |
| Balance at close of preceding mo | onth <b>2,000,000,000</b>  | 0.10                             | 200,000,000                               |
| Increase/(decrease)              | NIL                        |                                  | NIL                                       |
| Balance at close of the month    | 2,000,000,000              | 0.10                             | 200,000,000                               |
| (2) Stock code :                 | Description :              |                                  |   |
|                                  | No. of ordinary shares     | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth                       |                                  |   |
| Increase/(decrease)              |                            |                                  |   |
| Balance at close of the month    |                            |                                  |   |

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| 2. Preference Shares                |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descri                  | ption :                        |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code :Descri                  | ption :                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 622,500,000   | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL _         | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 622,500,000   | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Option scheme   including EGM   approval date   (dd/mm/yyyy) and class of shares   issued during the month   thereto   thereto as at close of the month  | Share Options (under Sha | re Option Sch | iemes of the Is | suer)         |               |         |            |  |  |
|--|--------------------------|---------------|-----------------|---------------|---------------|---------|------------|--|--|
| Including EGM approval date (dd/mm/yyyy) and class of shares issuable   Scanted   Exercised   Cancelled   Lapsed   | Particulars of share     |               |                 |               |               |         |            |  |  |
| Approval date  |                          |               |                 |               |               |         |            |  |  |
| Cold/mm/yyyy) and class of shares   State   Cancelled   Lapsed   Lapsed  |                          |               |                 |               |               | -       |            |  |  |
| Class of shares   Sausable   Granted   Exercised   Cancelled   Lapsed  |                          | J             | Movement dur    | ing the month |               | thereto |            |  |  |
| 1. Share   |                          |               |                 |               |               |         | the month  |  |  |
| 1. Share   |                          | ~ .           |                 | ~ ,, ,        |               |         |            |  |  |
| Option   Scheme   Adopted on (27/11/2009)   Ordinary shares   0   0   0   0   15,160,000   |                          | Granted       | Exercised       | Cancelled     | Lapsed        |         |            |  |  |
| Scheme   Adopted on (27/11/2009)   Ordinary shares   0   0   0   0   0   15,160,000  |                          |               |                 |               |               |         |            |  |  |
| Adopted on (27/11/2009)  |                          |               |                 |               |               |         |            |  |  |
| C27/11/2009   Ordinary shares   O  | Scheme                   |               |                 |               |               |         |            |  |  |
| Ordinary shares   0   0   0   0   0   15,160,000   | Adopted on               |               |                 |               |               |         |            |  |  |
| (Note 1)   2.  | (27/11/2009)             |               |                 |               |               |         |            |  |  |
| (Note 1)   2.  | Ordinary shares          | 0             | 0               | 0             | 0             | 0       | 15,160,000 |  |  |
| Content of the cont |                          |               |                 |               |               |         |            |  |  |
| Content of the cont |                          |               |                 |               |               |         |            |  |  |
| Note 1    3.   | 2.                       |               |                 |               |               |         |            |  |  |
| Note 1    3.   |                          |               |                 |               |               |         |            |  |  |
| Content   State   Content   Conten |                          |               |                 |               |               |         |            |  |  |
| Content   Cont |                          |               |                 |               |               |         |            |  |  |
| Note 1    3.   | ( / / )                  |               |                 |               |               |         |            |  |  |
| Content   Cont | shares                   |               |                 |               |               |         |            |  |  |
| 3.  ( / / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class)  Total funds raised during the month from exercise of   |                          |               |                 |               |               |         |            |  |  |
| Total A. (Ordinary shares)  (Preference shares) (Other class)  Total funds raised during the month from exercise of  | (IVOLE I)                |               |                 |               |               |         |            |  |  |
| Total A. (Ordinary shares)  (Preference shares) (Other class)  Total funds raised during the month from exercise of  | 3                        |               |                 |               |               |         |            |  |  |
| (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  Total funds raised during the month from exercise of  | <u> </u>                 |               |                 |               |               |         |            |  |  |
| (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  Total funds raised during the month from exercise of  |                          |               |                 |               |               |         |            |  |  |
| (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  Total funds raised during the month from exercise of   |                          |               |                 |               |               |         |            |  |  |
| (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  Total funds raised during the month from exercise of   |                          |               |                 |               |               |         |            |  |  |
| (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  Total funds raised during the month from exercise of   | ( / / )                  |               |                 |               |               |         |            |  |  |
| Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of   |                          |               |                 | <u> </u>      |               |         |            |  |  |
| (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of  | (Note 1)                 |               |                 | T : 1 A (O    | 1             | 0       |            |  |  |
| (Other class) N/A  Total funds raised during the month from exercise of  |                          |               |                 |               |               |         | _          |  |  |
| Total funds raised during the month from exercise of   |                          |               |                 | (Prete        | ·             |         | _          |  |  |
|  |                          |               |                 |               | (Other class) | N/A     | _          |  |  |
| options (State currency) 0   |                          | the month fro | m exercise of   |               |               |         |            |  |  |
|  | options (State currency) |               |                 |               | 0             |         |            |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i               |              | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1.   | - Jungtumumg |                                    |                                  |                              |  |  |
|  | _<br>_<br>_  |                                    |                                  |                              |  |  |
| Stock code (if listed)                         |              |                                    |                                  |                              | · ———  |  |
| Class of shares                                |              |                                    |                                  |                              |  |  |
| issuable (Note 1)                              |              |                                    |                                  |                              |  |  |
| Subscription price EGM approval date           |              |                                    |                                  |                              |  |  |
| (if applicable)                                |              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy))                                  | ( / / )      |                                    |                                  |                              |  |  |
| 2.   |              |                                    |                                  |                              |  |  |
| _  |              |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares      |              |                                    |                                  |                              |  |  |
| issuable (Note 1)                              |              |                                    |                                  |                              |  |  |
| Subscription price                             |              |                                    |                                  |                              |  |  |
| EGM approval date (if applicable)              |              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )      |                                    |                                  |                              |  |  |
| 3.   |              |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
| Stock code (if listed)                         |              |                                    |                                  |                              | · ———  |  |
| Class of shares                                |              |                                    |                                  |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |              |                                    |                                  |                              |  |  |
| EGM approval date                              |              |                                    |                                  |                              |  |  |
| (if applicable)                                |              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)<br>4.                             | ( / / )      |                                    |                                  |                              |  |  |
|  | <u></u>      |                                    |                                  |                              |  |  |
|  |              |                                    |                                  |                              |  |  |
| G. 1 1 ('C1' - 1)                              |              |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares      |              |                                    |                                  |                              |  |  |
| issuable (Note 1)                              |              |                                    |                                  |                              |  |  |
| Subscription price                             |              |                                    |                                  |                              |  |  |
| (if applicable)                                |              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )      |                                    | m 10 (0 !!                       |                              | 27/1   |  |
|  |              |                                    | Total C. (Ordin                  | nary shares)<br>ence shares) | N/A<br>N/A   | -  |
|  |              |                                    |                                  | Other class)                 | N/A  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable:  1.           |  |   |
| ·  |  |   |
|  |  |   |
| ( / / )  |  |   |
| shares (Note 1)  |  |   |
|  |  |   |
| 2.   |  |   |
|  |  |   |
|  |  |   |
| ( / / )  |  |   |
| shares (Note 1)  |  |   |
|  |  |   |
| 3.   |  |   |
|  |  |   |
|  |  |   |
| ( / / )  |  |   |
| shares (Note 1)  |  |   |
| Shares (Note 1)  |  |   |
| T (1D (0 ! 1 )   | NI/A   |   |
| Total D. (Ordinary shares)                                 | N/A  |   |
| (Preference shares)  | N/A  |   |
| (Other class)  | N/A  |   |
|  |  |   |

|    | T GI          |                           |  |       |   | shares of issuer<br>issued during<br>the month<br>pursuant thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------------------|--|-------|---|--|---|
|    | Type of Issue |                           |  |       |   |  | the month   |
|    |               |                           | Class of shares issuable (Note 1)      |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |               |                           |  |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)      |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |               |                           |  |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)      |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |               |                           |  |       |   | -  |   |
|    |               |                           | Class of shares issuable (Note 1)      |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |

|    |                      |                             | 1  | FOT Main . | Воа | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|----------------------|-----------------------------|--|------------|-----|--|--|
|    | Type of Issue        |                             |  |            |     |  | the month  |
|    |                      |                             | Class of shares issuable                         |            |     |  |  |
| 5. | Scrip dividend       | At price : State currency   | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / /      | )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                  | ( / /      | )   |  |  |
|    |                      |                             |  |            |     |  |  |
|    |                      |                             | Class of shares repurchased (Note 1)             |            |     |  |  |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)                 | ( / /      | )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                  | ( / /      | )   |  |  |
|    |                      |                             |  |            |     |  |  |
|    |                      |                             | Class of shares redeemed (Note 1)                |            |     |  |  |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                   | ( / /      | )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                  | ( / /      | )   |  |  |
|    |                      |                             |  |            |     |  |  |
|    |                      |                             | Class of shares issuable (Note 1)                |            |     |  |  |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)          | ( / /      | )   |  |  |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                  | ( / /      | )   | _  |  |
|    |                      |                             |  |            |     |  |  |

For Main Board and GEM listed issuers

| Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  date : (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  FOTALE (Ordinary shares) N/A  (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (NIL)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  |     |  |                             |              | S      | shares of issuer issued during | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|--|-----|--|-----------------------------|--------------|--------|--------------------------------|--|
| 9. Capital reorganisation      Ssue and allotment  |     | Type of Issue  |                             |              |        |                                | the month  |
| reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  10. Other (Please specify)  At price: State ( Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  NIL  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  |     |  |                             | :            |        |                                |  |
| Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Please specify)    Total E. (Ordinary shares) N/A (Other class) N/A (Other cl | 9.  |  |                             | ( / /        | )      |                                |  |
| 10. Other (Please specify) At price: State (Under the currency) Issue and allotment (Indicated and increase (Indicated and Indicated and Indic |     |  |                             | ( / /        | )      |                                |  |
| 10. Other (Please specify) At price: State (Under the currency) Issue and allotment (Indicated and increase (Indicated and Indicated and Indic |     |  |                             |              |        |                                |  |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  NIL  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   |     |  |                             | :            |        |                                |  |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A   | 10. | Other (Please specify) At price : State currency         |                             | ( / /        | )      |                                |  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  NIL  (2)  NIL  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   |     |  |                             | ( / /        | )      |                                |  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  NIL  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  |     |  |                             | reference sl | hares) | N/A                            |  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  NIL  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  | _   |  |                             |              |        |                                |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   | To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E):          |        | )<br>                          |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   |     |  |                             |              | (2)    |                                |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of 716 L).   |     |  |                             |              |        |                                |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)   |     | · · · · · · · · · · · · · · · · · · ·                    | `                           | · ·          |        |                                |  |

| Remarks (if any):                                      |
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| Submitted by: Wong, Yuk Hing Juliana                   |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.