

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 October 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhejiang Shibao Company Limited
Date Submitted	1 November 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares						
(1) Stock code : <u>8331</u> Descri	ption : <u>H Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	86,714,000	RMB1	RMB86,714,000				
Increase/(decrease)			<u></u>				
Balance at close of the month	86,714,000	RMB1	RMB86,714,000				
(2) Stock code : Descri	ption : Domestic	c Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	175,943,855	RMB1	RMB175,943,855				
Increase/(decrease)							
Balance at close of the month	175,943,855	RMB1	RMB175,943,855				

2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	h			

Total authorised share capital at the end of the month (*State currency*) : RMB262,657,855

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	86,714,000	175,943,855				
Increase/ (decrease) during the month						
Balance at close of the month	86,714,000	175,943,855				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0		-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(//)						
shares						
(Note 1)						
(11010-1)						
2. N/A						
2. 10/1						
·						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(note 1)		То	tal A. (Ordin	ary charge)	N/A	
		10		nce shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A					
(/) Stock code (if listed)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1		
			(Prefere	ary shares) N/A nce shares) N/A Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Oth	rype of Issue	ued Share Capital			(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
2.	Open offer	At price : State <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
3.	Placing	At price : $\frac{\text{State}}{\text{currency}}$	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			

	Type of Issue			For Ma	in Bo	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	<u>v</u>		
5.	Scrip dividend	At price : State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>	<u>\</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>	<u>\</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>\</u>		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
L							

			For Mair	n Board and G	EM listed	d issuers	
						No. of new	
				of issuer		shares of	
				during th		issuer	
				pursuant	thereto	which may	
						be issued	
						pursuant	
						thereto as	
						at close of	
	Type of Issue					the month	
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>				
				、 、			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		Total E. (Ordinary shares) N/A					
		(I		$\frac{N/A}{N/A}$			
			(Othe	er class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	HUEN Lai Chun	_
Title:	Secretary	
-	(Director, Secretary or other duly authorised	_
	officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*