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烟台北方安德利果汁股份有限公司

Yantai North Andre Juice Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 8259)

VOLUNTARY ANNOUNCEMENT

APPROVAL BY THE CSRC FOR THE PROPOSED TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

The Board is pleased to announce that the Company has obtained the approval for the Proposed Transfer granted by the CSRC on 10 November 2010.

The Company would like to emphasize that the Proposed Transfer is still subject to, among others, the approval of the Stock Exchange. There is no assurance that the approval will be obtained. Shareholders and potential investors should be aware that the Company may or may not proceed with the Proposed Transfer. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

Reference is made to the announcement of the Company dated 12 November 2010 (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the **Announcement** unless otherwise specified.

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By Order of the Board
Yantai North Andre Juice Co., Ltd.*
Wang An
Chairman

As at the date hereof, the Board comprises:

Mr. Wang An (*Executive Director*)

Mr. Zhang Hui (*Executive Director*)

Mr. Lin Wu-Chung (*Non-executive Director*)

Mr. Liu Tsung-Yi (*Non-executive Director*)

Mr. Jiang Hong Qi (*Non-executive Director*)

Ms. Yu Shou Neng (*Independent non-executive Director*)

Ms. Qu Wen (*Independent non-executive Director*)

Mr. Xu Guang Zhou (*Independent non-executive Director*)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “ Latest Company Announcements ” page of the GEM website at www.hkgem.com for seven days from the date of its posting and on the Company’s website at www.andre.com.cn.

* *For identification purpose only*