

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Sino Haijing Holdings Limited**Stock code (ordinary shares):** 8065

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 November 2010.

**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 25 June 2003Name of Sponsor(s): N/ANames of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)**Executive directors:**

Mr. Chao Pang Fei

Mr. Wang Yi

Ms. Hui Hongyan

Mr. Deng Chuangping

**Non-executive director:**

Mr. Lan Yu Ping

**Independent non-executive directors:**

Mr. Ho Ka Wing

Mr. Sin Ka Man

Ms. Chen Hongfang

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(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<b>Name</b>	<b>Number of Shares</b>	<b>Approximate Percentage of the entire issued share Name Number of Shares capital</b>
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	Haijing Holdings Limited ( <i>Note</i> )	345,198,010	67.96%
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*Note:* Haijing Holdings Limited, a company incorporated in the British Virgin Islands with limited liability and is wholly owned by Mr. Chao Pang Fei.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business:

Room 2412, 24th Floor,  
Wing On Centre,  
111 Connaught Road Central  
Hong Kong

Web-site address (if applicable):

[www.sinohaijing.com](http://www.sinohaijing.com)

Share registrar:

*Hong Kong branch share registrar and transfer office:*  
Tricor Tengis Limited  
26/F  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

Auditors:

Mazars CPA Limited  
42/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong

**B. Business activities**

The Company together with its subsidiaries is principally engaged in the production and sales of expandable polystyrene ("EPS") and paper honeycomb packaging products.

**C. Ordinary shares**

Number of ordinary shares in issue: 507,970,310

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: Nil

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**D. Warrants**

Stock code:	Nil
Board lot size:	Nil
Expiry date:	Nil
Exercise price:	Nil
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	Nil
No. of warrants outstanding:	Nil
No. of shares falling to be issued upon the exercise of outstanding warrants:	Nil

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[24,374,000 share options granted to various grantee on 6 November 2009](#)

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

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Mr. Chao Pang Fei

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Mr. Wang Yi

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Ms. Hui Hongyan

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Mr. Deng Chuangping

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Mr. Lan Yu Ping

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Mr. Ho Ka Wing

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Mr. Sin Ka Man

.....  
Ms. Chen Hongfang

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*