

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	Limited					
Name of Issuer Date Submitted	Sino Haijing Holdings Limited 2/12/2010					
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code : 8065 Descrip	otion: Ordina	ry Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.05	100,000,000			
Increase/decrease						
Balance at close of the month	2,000,000,000	0.05	100,000,000			
(2) Stock code : N/A Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/11/2010

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	492,247,310	N/A	N/A	N/A		
Increase/(decrease) during the month	15,723,000					
Balance at close of the month	507,970,310					

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable as issuable as issuable approval date (dd/mm/yyyy) and class of shares issuable as issuable as issuable as a close of the month pursuant thereto as at close of the month from exercise of the month pursuant thereto as at close of the month from exercise as at close of the month thereto as at close of the month as at close of the month from exercise as at close of the month thereto as at close of the month from exercise as at close of the month the month pursuant thereto as at close of the month from exercise as at close of the month the month from exercise as at close of the month the month from exercise as at close of the month the month from exercise as at close of the month from exercise as at close of the month from exercise as at close of the month the month from exercise as at close of the month the month from exercise as at close of the month the month from exercise as at close of the month the month from exercise as at close of the month the month from exercise as at close of the month the month the month from exercise as at close of the month the month the month from exercise as at close of the month the month from exercise as at close of the month the month from exercise as at c	Share Options (under	Share Option	Schemes of the	Issuer)					
Class of shares Issuable Granted Exercised Cancelled Lapsed	option scheme including EGM approval date				issuer issued dur the month pursu				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share - 15,723,000 - 185,000 15,723,000 174,000									
1. Share		Granted	Exercised	Cancelled	Lansed				
Option Scheme (6 /6/2003) Ordinary shares (Note 1) 2.		-		-		15 723 000	174 000		
Scheme (6 /6/2003) Ordinary shares (Note 1) 2.			13,723,000		105,000	13,723,000	171,000		
(6 /6/2003) Ordinary shares (Note 1)									
Ordinary shares	Scheme								
Ordinary shares	(6/6/2003)								
(Note 1) 2.									
2			· -		·				
	(Ivote 1)								
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) 15,723,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	2								
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)	2.								
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of									
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)									
shares (Note 1) 3. (I / I) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)									
Content Cont	(, ,)								
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)			· -				-		
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)								
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	2								
Shares (Note 1) Total A. (Ordinary shares) 15,723,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	3.								
Shares (Note 1) Total A. (Ordinary shares) 15,723,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of									
Shares (Note 1) Total A. (Ordinary shares) 15,723,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of									
Shares (Note 1) Total A. (Ordinary shares) 15,723,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of									
(Note 1) Total A. (Ordinary shares) 15,723,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of									
							-		
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		_						
(Other class) N/A Total funds raised during the month from exercise of			То						
Total funds raised during the month from exercise of				•					
				•	Other class)	N/A			
Igntions (State currency) HV\$3.301.930			h from exercise of						
Options (State Currency)	options (State currenc	y)		H	K\$3,301,830				

Warrants to Issue Shares of the Iss	suer which are	to be Listed				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	f dı	xercised aring the month	Nominal value at close of the month	thereto	close of the month
1. N/A							
(/ /) Stock code (if listed)		-					
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	. (/	/)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	/)					
3.		,)					
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	. (/	/)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)		, .					
(dd/mm/yyyy)	(/	/)	Total B.	(Ordi)	nary shares)	N/A	
			_ 5 001 20	(Prefere	ence shares) Other class)	N/A N/A	· ·

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)ence shares)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Ou	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/4	IVA
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			••••			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	_	(Note 1)	(`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(2			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

	Type of Issue				-	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	1771
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary si eference si (Other	hares	N/A	
T	otal increase / (decre	ase) in ordinary shares during t	the month (i.e. Total of A to F	E):	(1)]	N/A
					(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
N/A
Submitted by: Choi Yuen Wa
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(2 notice, secretary or carefulation of second

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.