

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 November 2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perception Digital Holdings Limited
Date Submitted	2 December 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 08248 Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	<u> </u>	
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*HKD*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	622,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	622,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sc	chemes of the Is	suer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may b issued pursuant	
approval date Movement of			·		thereto	thereto as at close of	
(dd/mm/yyyy) and —					thereto	the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share							
Option							
Scheme							
Adopted on							
(27/11/2009)							
Ordinary shares	0	0	0	0	0	15,020,000	
(Note 1)							
-							
2.							
shares (Note 1)							
(Note 1)							
3.							
5.							
shares							
(Note 1)							
			Total A. (Ord	linary shares)	0		
				erence shares)		-	
				(Other class)		-	
Fotal funds raised during	, the month fr	om avarcise of		(Other cluss)	1)/A	-	
options (State currency)				0			
spassis (state carrolley)				v			

of the Issuer) re Options (under Share Option Schem 01

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Commetibles (i.e. Commetible i	nto Shanno of the I			For Main Board	d issuers	
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ / _) 	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
shares (Note 1)		
3.		
5		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		/		
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
							<u> </u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

		For Main Board and GEM listed issuers		
			No. of ne	
			shares of is	
			issued du	
			the mon	
			pursuant th	
				pursuant
				thereto as at close of
	T CI			the month
	Type of Issue			
			Class of shares issuable	
			(Note 1)	
9.	Capital		Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy)	
	-			
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10.	Other	At price : State	Issue and allotment (/ /)	
	(Please specify)	At price . currency	date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			Total E (Ordinamations) N/A	
			Total E.(Ordinary shares)N/A(Preference shares)N/A	
			(Other class) N/A	
			(Other class) <u>IV/A</u>	
1				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks ((if	any)	:
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Submitted by: _	Wong, Yuk Hing Juliana
	Company Secretary
(Director	, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.