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烟台北方安德利果汁股份有限公司

Yantai North Andre Juice Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code on Main Board: 2218)

(Stock code on GEM: 8259)

**ANNOUNCEMENT
FORMAL AND FINAL APPROVAL
BY THE STOCK EXCHANGE OF HONG KONG LIMITED
FOR THE TRANSFER OF LISTING FROM GEM
TO THE MAIN BOARD**

SUMMARY

The Board is pleased to announce that all qualifications for the Transfer of Listing as set out in Rule 9A.02 of the Main Board Listing Rules in relation to the Company and its H Shares have, insofar as applicable, been met. The formal and final approval has been granted by the Stock Exchange on 18 January 2011 for the H Shares to be listed on the Main Board and to be de-listed from GEM.

The last day of dealings in the H Shares on GEM is 18 January 2011 and dealings in the H Shares on the Main Board (Stock code: 2218) will commence at 9:30 a.m. on 19 January 2011.

Reference is made to the announcement of Yantai North Andre Juice Co., Ltd.* dated 23 December 2010 (the “**Transfer Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Transfer Announcement unless otherwise specified.

The Board is pleased to announce that the resolutions approving the appointments of Mr. Gong Fan and Mr. Chow Kam Hung as independent non-executive Directors have been passed at the SGM. All qualifications for the Transfer of Listing as set out in Rule 9A.02 of the Main Board Listing Rules in relation to the Company and its H Shares have, insofar as applicable, been met.

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By order of the Board
Yantai North Andre Juice Co., Ltd.*
Wang An
Chairman

Yantai, the PRC, 18 January 2011

As at the date hereof, the Board comprises:

Mr. Wang An (*Executive Director*)
Mr. Zhang Hui (*Executive Director*)
Mr. Lin Wu-Chung (*Non-executive Director*)
Mr. Liu Tsung-Yi (*Non-executive Director*)
Mr. Jiang Hong Qi (*Non-executive Director*)
Ms. Yu Shou Neng (*Independent non-executive Director*)
Ms. Qu Wen (*Independent non-executive Director*)
Mr. Gong Fan (*Independent non-executive Director*)
Mr. Chow Kam Hung (*Independent non-executive Director*)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for seven days from the date of its posting and on the Company’s website at www.andre.com.cn.

* For identification purpose only.