

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **PERCEPTION DIGITAL HOLDINGS LIMITED**

**幻音數碼控股有限公司.**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8248)**

### **SUPPLEMENTAL ANNOUNCEMENT**

#### **Continuing Connected Transactions – Leases of Office Premises**

Reference is made to the Announcement.

The Board would like to provide further information to the Shareholders in respect of the annual cap for the Two Agreements.

Reference is made to the announcement of Perception Digital Holdings Limited (the “**Company**”) dated 26 January 2011 in respect of leases of office premises which constitute continuing connected transactions for the Company (the “**Announcement**”).

Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board would like to provide further information to the Shareholders in respect of the annual cap for the Two Agreements, which had not been entered into by the parties thereto on the date of release of the Announcement, i.e. 26 January 2011. The Two Agreements were entered into by the parties thereto on 28 January 2011.

It was stated in the Announcement that the maximum aggregate annual cap for the transactions contemplated under the Two Agreements for each of the three coming years of the term of the Agreements would be approximately HK\$3,720,000 (i.e. \$1,320,000

under the Tenancy Agreement and HK\$2,400,000 under the Sublease Agreement). The Board would like to clarify that the annual cap was set with reference to the commencement date of the Two Agreements, i.e. 28 January 2011, as follows:

<b>Three-year Period</b>	<b>Annual Cap (HK\$)</b>
28 January 2011 – 27 January 2012	\$3,720,000
28 January 2012 – 27 January 2013	\$3,720,000
28 January 2013 – 27 January 2014	\$3,720,000

By order of the Board  
**Perception Digital Holdings Limited**  
**LAU, Jack**  
*Chairman and Chief Executive Officer*

Hong Kong, 31 January 2011

*As at the date of this announcement, the executive Directors are Dr. Lau, Jack and Mr. Tao Hong Ming; the non-executive Directors are Prof. Cheng, Roger Shu Kwan and Prof. Tsui, Chi Ying; and the independent non-executive Directors are Dr. Lam Lee, Kiu Yue Alice Piera, Prof. Chin, Tai Hong Roland and Mr. Shu, Wa Tung Laurence.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the Company’s website at [www.perceptiondigital.com](http://www.perceptiondigital.com).*