

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Zhejiang Shibao Company Limited Date Submitted 1 February 2011						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 8331 Descrip	otion : H Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	86,714,000	RMB1	RMB86,714,000			
Increase/(decrease)						
Balance at close of the month	86,714,000	RMB1	RMB86,714,000			
(2) Stock code : Descrip	otion: <u>Domestic</u>	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	175,943,855	RMB1	RMB175,943,855			
Increase/(decrease)						
Balance at close of the month	175,943,855	RMB1	RMB175,943,855			

31 January 2011

Stock code: N/A	Description:	N/A		
		f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A	Description:	N/A		
		o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	montn			
-	montn			
Balance at close of preceding Increase/(decrease) Balance at close of the month				

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	86,714,000	175,943,855	<u></u>	
Increase/ (decrease) during the month		<u></u>		<u></u>
Balance at close of the month	86,714,000	175,943,855	· 	<u></u>

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto

approval date	opproval date Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granicu	Exercised	Cancened	Lapseu		
(//) shares						
(Note 1)						
(11010 1)						
2. N/A						
shares						
(Note 1)						
2 244						
3. N/A						
(/ /)						
shares						
(Note 1)		Та	tol A (Ondin	omr ahomaa)	NI/A	
		10	otal A. (Ordin Prefere	nce shares)		<u> </u>
				Other class)		
Total funds raised du	ring the month	n from exercise o		,		_

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		(Prefere	that hard shares $\frac{N/A}{N/A}$ of the class $\frac{N/A}{N/A}$		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	<u>N/A</u>			
		State N/A	(Note 1)	(/ /)		
1.	Rights issue	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable	<u>N/A</u>			
_	0 %	At price State N/A	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State N/A currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							<u> </u>
		Class of shares issuable (Note 1)		<u>N/A</u>			
Scrip dividend	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		N/A			
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		N/A			
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		N/A			
Consideration issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
	Repurchase of shares Redemption of shares	Scrip dividend At price: State currency N/A Repurchase of shares Redemption of shares Consideration issue. At price: State N/A	Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) Class of shares issuable (Note 1) State Class of shares issuable (Note 1) State State N/A Issue and allotment date: (state) Issue and allotment date: (state) Redemption date: (state) Class of shares issuable (Note 1) State State N/A Issue and allotment date: (state) Issue and allotment date: (s	Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)	Scrip dividend At price: State currency N/A Scrip dividend At price: State currency N/A EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (/// (dd/mm/yyyy) Class of shares N/A Redemption of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A Class of shares N/A Class of shares N/A Class of shares issuable (/// Class of shares issuable (//// Class of shares issuable (//// Class of shares issuable (////////////////////////////////////	Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) Redemption of shares Redemption of shares (dd/mm/yyyy) EGM approval date: (///) Class of shares redeemed (Note 1) Redemption date: (///) Class of shares (dd/mm/yyyy) EGM approval date: (///) Class of shares Redemption date: (///) Class of shares Redemption date: (///)	Type of Issue Class of shares issuable (Note 1) N/A (Mote 1)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/</u>	<u>'A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/</u>	<u>A</u>		
10.	Other (Please specify)	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				referer	nce sha	ares) N/A ares) N/A lass) N/A	
То	otal increase / (decrea	ase) in ordinary shares during t	the month (i.e. Total of A to	E):		(1)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by:	HUEN Lai Chun	_
Title:	Secretary	
-	(Director, Secretary or other duly authorised	_
	officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.