



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wumart Stores, Inc.

Date Submitted 1 March 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                    |                                      |
|---|---------------------------|--------------------|--------------------------------------|
| (1) Stock code : <u>8277</u> Description : <u>Domestic Shares</u> |                           |                    |                                      |
|   | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month                               | <u>744,706,116</u>        | <u>0.25</u>        | <u>186,176,529</u>                   |
| Increase/(decrease)   | <u>Nil</u>                |                    | <u>Nil</u>                           |
| Balance at close of the month                                     | <u>744,706,116</u>        | <u>0.25</u>        | <u>186,176,529</u>                   |
| (2) Stock code : <u>8277</u> Description : <u>H Shares</u>        |                           |                    |                                      |
|   | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month                               | <u>536,568,000</u>        | <u>0.25</u>        | <u>134,142,000</u>                   |
| Increase/(decrease)   | <u>Nil</u>                |                    | <u>Nil</u>                           |
| Balance at close of the month                                     | <u>536,568,000</u>        | <u>0.25</u>        | <u>134,142,000</u>                   |

## 2. Preference Shares

|                                     |                           |                    |                                      |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Stock code :                        | N/A                       |                    |                                      |
| Description :                       | _____                     |                    |                                      |
|                                     | No. of domestic<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month | _____                     | _____              | _____                                |
| Increase/(decrease)                 | _____                     | _____              | _____                                |
| Balance at close of the month       | _____                     | _____              | _____                                |

## 3. Other Classes of Shares

|                                     |                 |                    |                                      |
|-------------------------------------|-----------------|--------------------|--------------------------------------|
| Stock code :                        | N/A             |                    |                                      |
| Description :                       | _____           |                    |                                      |
|                                     | No. of H shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month | _____           | _____              | _____                                |
| Increase/(decrease)                 | _____           | _____              | _____                                |
| Balance at close of the month       | _____           | _____              | _____                                |

Total authorised share capital at the end of the month (RMB) : 320,318,529

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                    |                          |                                |
|---------------------------------------|------------------------|--------------------|--------------------------|--------------------------------|
|                                       | No. of domestic shares | No. of H shares    | No. of preference shares | No. of other classes of shares |
| Balance at close of preceding month   | <u>744,706,116</u>     | <u>536,568,000</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u>         | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>744,706,116</u>     | <u>536,568,000</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Nil   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. Nil   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. Nil   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>Nil</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | <u>N/A</u>                 |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Nil   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2. Nil   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3. Nil   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4. Nil   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) Nil _____<br>(Preference shares) N/A _____<br>(Other class) N/A _____   |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Nil   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. Nil   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. Nil   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. Nil   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. Nil<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| 2. Nil<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| 3. Nil<br><hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | <div style="text-align: center;">Nil</div> <div style="text-align: center;">N/A</div> <div style="text-align: center;">N/A</div> |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---|--------------|---------------------------------|--|--|---|------------|
| Type of Issue                           |              |                                 |  |  |   |            |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>Nil</u>  | <u>Nil</u> |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>Nil</u>  | <u>Nil</u> |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>Nil</u>  | <u>Nil</u> |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>Nil</u>  | <u>Nil</u> |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br>(Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | Nil<br>Nil  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br>(Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | Nil<br>Nil  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | Nil<br>Nil  |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                  | Nil  | Nil   |
| 10. Other (Please specify) | <p>At price : State currency</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | Nil  | Nil   |
| Total E.                   |   | (Ordinary shares) Nil  |   |
|                            |   | (Preference shares) N/A  |   |
|                            |   | (Other class) N/A  |   |

|   |     |
|---|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 |     |
| (Domestic Shares)   | Nil |
| (H Shares)  | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |

Remarks (if any):

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Submitted by: Xie Dong

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
  
2. *If there is insufficient space, please append the prescribed continuation sheet.*