

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2011

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|--------------|------------------------|----------------------------------|---|--|--|
| Name of Issuer Zhe | ijiang Shi | bao Company Limite | ed | | | |
| Date Submitted 1 M | 1 March 2011 | | | | | |
| I. Movements in Authorised Sh | nare Capi | tal | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>8331</u> | Descrip | otion : H Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | month | 86,714,000 | RMB1 | RMB86,714,000 | | |
| Increase/(decrease) | | <u></u> | | <u></u> | | |
| Balance at close of the month | | 86,714,000 | RMB1 | RMB86,714,000 | | |
| (2) Stock code : | Descrip | otion: <u>Domestic</u> | Shares | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | month | 175,943,855 | RMB1 | RMB175,943,855 | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | 175,943,855 | RMB1 | RMB175,943,855 | | |

| Stock code: N/A | Description: | N/A | | |
|---|--------------|-----------------------------|----------------------------------|---|
| | | f preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A | Description: | N/A | | |
| | | o. of other es of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | | |
| Balance at close of preceding | montn | | | |
| - | montn | | | |
| Balance at close of preceding Increase/(decrease) Balance at close of the month | | | | |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 86,714,000 | 175,943,855 | <u></u> | |
| Increase/ (decrease) during the month | | <u></u> | | <u></u> |
| Balance at close of the month | 86,714,000 | 175,943,855 | · | <u></u> |

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto

| approval date | approval date Movement during the month | | thereto | as at close of the month | | |
|---|---|-------------------|---------------------------|--------------------------|------|----------|
| (dd/mm/yyyy) and — class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | Granicu | Exercised | Cancened | Lapseu | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| (11010 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 244 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | Та | tol A (Ondin | omr ahomaa) | NI/A | |
| | | 10 | otal A. (Ordin Prefere | nce shares) | | <u> </u> |
| | | | | Other class) | | |
| Total funds raised du | ring the month | n from exercise o | | , | | _ |

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|---|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (| | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , , | | (Prefere | that hard shares $\frac{N/A}{N/A}$ of the class $\frac{N/A}{N/A}$ | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-------------------------------|---|------------|---|---|---|
| | Type of Issue | | Class of shares issuable | <u>N/A</u> | | | |
| | | State N/A | (Note 1) | (/ / |) | | |
| 1. | Rights issue | At price : State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | Class of shares issuable | <u>N/A</u> | | | |
| _ | 0 % | At price State N/A | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State N/A currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | - 0 | | | ard and GEM lister | |
|----------------------|--|---|--|---|---|--|---|
| Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Type of issue | | | | | | | <u> </u> |
| | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| Scrip dividend | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | N/A | | | |
| Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | AGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (Note 1) | | N/A | | | |
| Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | N/A | | | |
| Consideration issue | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: | (| / / |) | | |
| | Repurchase of shares Redemption of shares | Scrip dividend At price: State currency N/A Repurchase of shares Redemption of shares Consideration issue. At price: State N/A | Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) Class of shares issuable (Note 1) State Class of shares issuable (Note 1) State State N/A Issue and allotment date: (state) Issue and allotment date: (state) Redemption date: (state) Class of shares issuable (Note 1) State State N/A Issue and allotment date: (state) Issue and allotment date: (s | Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) | Scrip dividend At price: State currency N/A Scrip dividend At price: State currency N/A EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (/// (dd/mm/yyyy) Class of shares N/A Redemption of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A Class of shares N/A Class of shares N/A Class of shares issuable (/// Class of shares issuable (//// Class of shares issuable (//// Class of shares issuable (//////////////////////////////////// | Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Shares Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) Redemption of shares Redemption of shares EGM approval date: (///) Class of shares redeemed (Note 1) Redemption date: (///) EGM approval date: (///) Class of shares (dd/mm/yyyy) EGM approval date: (///) Class of shares Redemption date: (///) Class of shares Redemption date: (///) | Type of Issue Class of shares issuable (Note 1) N/A (Mote 1) |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|----------------------------------|---|-----------|-----------|---|---|
| | | | Class of shares issuable (Note 1) | <u>N/</u> | <u>'A</u> | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/</u> | <u>A</u> | | |
| 10. | Other (Please specify) | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | referer | nce sha | ares) N/A ares) N/A lass) N/A | |
| | | | | | | | |
| То | otal increase / (decrea | ase) in ordinary shares during t | the month (i.e. Total of A to | E): | | (1) | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any |): | |
|-----------------|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | HUEN Lai Chun | _ |
| Title: | Secretary | |
| - | (Director, Secretary or other duly authorised | _ |
| | officer) | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.