

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ing Limited			
Name of Issuer Essex	Bio-Technology Limit	ted		
Date Submitted 03 Ma	arch 2011			
I. Movements in Authorised Share Ca	pital`			
1. Ordinary Shares				
(1) Stock code : 8151 Desc	ription : Essex Bi	o-Technology	Limited	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HKD0.10	HKD100,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	1,000,000,000	HKD0.10	HKD100,000,000	
(2) Stock code : N/A Desc	ription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the month	N/A	N/A	N/A	

**28 February 2011** 

HKD100,000,000

2. Preference Shares			or Main Board and Gr
Stock code : <u>N/A</u> Descr	iption:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	556,750,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	556,750,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					issued pursuant thereto	
approval date		Movement duri	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
Share						
Option						
Scheme						
(20 / 6 / 2003 )						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	_					
2. N/A						
212 2 2 2 2	NT / A	NT/A	NT/A	NT/A	NT/A	NT/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
3. IV/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	·	,		
options (State currence			· <u>•</u>	NIL		
1						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of w			Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code Class of sl	) e (if listed)						
issuable (1		N/A					
Subscripti- EGM appi (if applica (dd/mm/yy	oval date ble)	( / /	)				
		27/4	27/4	27/4	27/4	27/4	
( / /		N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code							
Class of shissuable (1	Note 1)	N/A					
Subscripti EGM appi (if applica (dd/mm/yy	oval date ble)	( / /	)				
3. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code Class of sl	) e (if listed)						
issuable (1		N/A					
Subscription							
EGM appi (if applica (dd/mm/y	ble)	( / /	)				
4. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
( / /	)	11/11	14/11	14/11	14/71	11/11	
	e (if listed)		_				
Class of sh issuable (1		N/A					
Subscription		14/11					
EGM appr							
(if applica (dd/mm/y		( / /	)				
			Total	R (Ordin	nary shares)	N/A	
			Total	•	ence shares)	N/A N/A	-
					Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/A N/A N/AN/A N/AN/AN/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man (	under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
			N/A
_	( / / )	N/A	
_	shares (Note 1)		
_			
2.	N/A		
	- 1/		
-			
-	( / / )	N/A	N/A
-	shares (Note 1)	14/11	14/11
-	Shares (Note 1)		
3.	N/A		
5	11/21		
-			
-		N/A	N/A
-	shares (Note 1)	IVA	IV/A
-	Shales (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-		N/A N/A	
-	(Preference shares)		
	(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
	0 00	At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

				i or iviairi	Doai	N C	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

		I	For Main I	Board	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (0	Ordinary s	hares	) N/A	
			eference s (Other	hares	) N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1	) NT/A	
	daming the		<i>,</i> ·	(2	11/71	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N/A	
	otal increase / (decrease) in other classes of shares du			1	N/A	122
(I	These figures should be the same as the relevant figur	es under 11 above ("Moven	nents in Is.	sued	snare Capitai	l ).)

Remarks (if any):
Submitted by:Zhong Sheng
Title: Director  (Director Security or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.