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# LAUNCH

## 深圳市元征科技股份有限公司 LAUNCH TECH COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8196)**

### SUPPLEMENTAL NOTICE OF SPECIAL GENERAL MEETING

Reference is made to the circular of Launch Tech Company Limited (the “**Company**”) dated 2 February 2011 (the “**Circular**”) and the notice of the special general meeting (the “**Original SGM**”) dated 2 February 2011 (the “**Original SGM Notice**”), which set out, among other things, the time and the venue of the Original SGM and contains the resolutions to be proposed at the Original SGM for the shareholders’ consideration and approval.

Unless otherwise stated, the terms used herein shall have the same meanings as those defined in the Circular.

**SUPPLEMENTARY NOTICE IS HEREBY GIVEN THAT** the Original SGM of the Company will be re-scheduled to 11:00 a.m. on Monday, 28 March 2011 at 9th Floor, Office Block, Launch Industrial Park, North of Wuhe Road, Banxuegang Longgang District, Shenzhen, the PRC, for the purpose of considering and, if thought fit, approving the following by way of ordinary resolution (specified as ordinary resolution 18) in addition to the resolutions set out in the Original SGM Notice:

#### ORDINARY RESOLUTION

18. “**THAT** the appointment Mr. Pan Zhongmin as an independent non-executive Director of the Company for a period of 3 years commencing on the date on which this resolution is passed and are hereby approved.

This Ordinary Resolution is effective immediately after Shareholders’ approval, with no limitation to the period of its validity.”

#### THE REVISED PROXY FORM

The new proxy form (the “**Revised Proxy Form**”), which supersedes the proxy form issued by the Company along with the Original SGM Notice on 2 February 2011 (the “**Original SGM Proxy Form**”), has been prepared and is enclosed with this supplemental notice.

Whether or not you are able to attend the SGM, you are requested to complete the accompanying Revised Proxy Form in accordance with the instructions printed thereon and return the same to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the holders of the H Shares only) or the Company's principal place of business in the PRC at 9th Floor, Office Block, Launch Industrial Park, North of Wuhe Road, Banxuegang Longgang District, Shenzhen, the PRC as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the SGM or any adjournment thereof (as the case may be) (the "Closing Time"). Completion and return of the Revised Proxy Form will not preclude the shareholders of the Company from attending and voting in person at the SGM or at any adjournment thereof.

A shareholder who has not yet lodged the Original SGM Proxy Form with the Company's H Share registrar or the Company's principal place of business in the PRC is requested to lodge the Revised Proxy Form if he/she wishes to appoint proxy to attend the SGM on his/her behalf. In this case, the Original SGM Proxy Form should not be lodged with the Company's H Share registrar.

A shareholder who has already lodged the Original SGM Proxy Form with the Company's H Share registrar or the Company's principal place of business in the PRC should note that:

- (i) The Revised Proxy Form lodged with the Company's H Share registrar or the Company's principal place of business in the PRC before the Closing Time will revoke and supersede the Original SGM Proxy Form previously lodged by him/her. The Revised Proxy Form will be treated as a valid form of proxy lodged by the shareholder if correctly completed.
- (ii) If no Revised Proxy Form is lodged with the Company's H Share registrar or the Company's principal place of business in the PRC, the Original SGM Proxy Form will remain valid and effective to the fullest extent applicable if correctly completed. The proxy appointed under the Original SGM Proxy Form will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the SGM including the ordinary resolution 18 regarding the appointment of Mr. Pan Zhongmin as an independent non-executive Director of the Company which was not set out in the Original SGM Proxy Form.

By order of the Board  
**Launch Tech Company Limited**  
**Liu Xin**  
*Chairman*

13 March 2011  
Shenzhen, the PRC

*Branch H Share registrar and transfer office in Hong Kong:*

Computershare Hong Kong Investor Services Ltd.

17M Floor

Hopewell Centre

183 Queen's Road East

Wanchai, Hong Kong

*Notes:*

- (A) Shareholders of the Company shall note that pursuant to Article 46 of the Articles of Association of the Company, the share register of the Company will be closed during the period from Saturday, 19 February 2011 to Monday, 28 March 2011, both days inclusive, during which period no transfer of shares will be registered. Shareholders of the Company whose names appear on the register of shareholders of the Company on 28 March 2011 shall be entitled to attend the SGM of the Company and to vote thereat.
- (B) Any shareholders of the Company entitled to attend and to vote at the SGM shall be entitled to appoint a proxy who need not be a shareholder of the Company, to attend and to vote on his behalf. A member who is the holder of two or more shares may appoint more than one proxy.
- (C) Where a shareholder of the Company appoints more than one proxy, his proxy may only vote in a poll.
- (D) To be valid, the Revised Proxy Forms for the use of shareholders of the Company and, if such proxy is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarised copy of that power of attorney or other authority must be delivered to the Company not less than 24 hours before the time scheduled for holding SGM or its adjourned meetings of the Company.
- (E) Shareholders of the Company who intend to attend the SGM are required to return the reply slip which was enclosed in the Circular to the Company on or before Tuesday, 8 March 2011. Please refer to the reply slip and instruction for details.
- (F) Completion and return of the Revised Proxy Form and the reply slip will not affect the right of the shareholders of the Company to attend and to vote at the SGM. In such event, the form of proxy will be deemed to have been revoked.
- (G) Holders of domestic shares shall deliver the Revised Proxy Form and, if such proxy is signed by a person on behalf of his appointer pursuant to a power of attorney or other authority, a notarially certified copy of the power of attorney or other authority and the reply slip to the Company's principal place of business in the PRC.
- (H) Holders of H Shares shall deliver the Revised Proxy Form and, if such proxy is signed by a person on behalf of his appointer pursuant to a power of attorney or other authority, a notarially certified copy of the power of attorney or other authority and the reply slip to the Company's branch share registrar and transfer office in Hong Kong.
- (I) The SGM is expected to last for half an hour. Shareholders of the Company and their proxies attending the SGM shall be responsible for the transportation and accommodation expenses on their own.