

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jiangchen International Holdings Limited				
Date Submitted	01/04/2011				

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>08305</u> Descri	ption :	otion : Ordinary Shares				
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)			
Balance at close of preceding month	1,000,000,000	0.01	10,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,000,000,000	0.01	10,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :	A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>Nil</u> Descr	ription :	Nil	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	Nil	Nil	Nil
Increase/(decrease)	Nil		Nil
Balance at close of the month	Nil	Nil	Nil

3. Other Classes of Shares

Stock code : Nil	Description :	Nil	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth Nil	Nil	Nil
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	Nil	Nil	Nil

Total authorised share capital at the end of the month (*HKD*) : 10,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	370,000,000	Nil	Nil	Nil		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	370,000,000	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	.55001)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares issuable	Granted	Exercised	Cancelled	Lanad		
1. Ordinary	Granted	Exercised	Cancelled	Lapsed		
Shares	-	-	-	-	-	-
Shares						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
(/ /) shares						
(Note 1)						
2.						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
(/ /) shares						
(Note 1)						
3.						
Nil	Nil	Nil	Nil	Nil	Nil	Nil
(/ /) shares						
(Note 1)						
(1.000 1)		,	Total A. (Ordi	nary shares)	Nil	
				ence shares)	Nil	
			,	Other class)	Nil	
Total funds raised dur options (State currence		from exercise of	2	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>	·				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefe	inary shares) rence shares) (Other class)	Nil	

Convertibles (i.e. Convertible i	nto Shorea of the I	annan mhiah ana ta		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed)	<u> </u>						
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
(dd/ mm/ yyyy)				nary shares) ence shares) Other class)	Nil Nil Nil	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
]	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
2		
3	-	
	-	
	4	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	
	1	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		Fo	r <u>N</u>	Iain	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares iss (<i>Note 1</i>) ncy — Issue and allotment date : (dd/mm/yyyy EGM approval date (dd/mm/yyyy)	; (1)		/			
		Class of s	shares					
		repurchased (Note 2	1)	,	1			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date (dd/mm/yyyy)	e: (/	/)		
		Class of s redeemed (<i>Note 1</i>)	shares					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date (dd/mm/yyyy)	e: (/	/)		
		Class of shares iss (Note 1)	uable					
8.	Consideration issue At price : State curr	ncy Issue and allotment date : (dd/mm/yyyy		/	/)		
		EGM approval date (dd/mm/yyyy)	e: (/	/)		

			F	For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other clas	s) Nil	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):

Submitted by:	Cai Shuiyong
Title:	Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.