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**江晨國際控股有限公司**  
**Jiangchen International Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(stock code: 08305)**

**NOTICE OF BOARD MEETING**

The board (the “**Board**”) of directors of Jiangchen International Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at 2 Jianye Street, Feng Shou Industrial Park, Wan Nian County, Jiangxi Province, the People’s Republic of China (the “**PRC**”) on 29 April 2011 (Friday) at 4:00 p.m. for the following purposes:

- (1) To consider and approve the unaudited consolidated accounts of the Company and its subsidiaries for the three months ended 31 March 2011 and to approve the draft announcement of such quarterly results to be published on the websites of the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange and the Company;
- (2) To consider the closure of the register of members, if necessary;
- (3) To consider the payment of an interim dividend, if any; and
- (4) To transact any other business.

By order of the Board

**Jiangchen International Holdings Limited**

**Cai Shuiyong**

*Chairman and Executive Director*

The PRC, 4 April 2011

*This announcement, for which the directors (the “**Directors**”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cai Shuiyong and Mr. Cai Shuiping; and three independent non-executive Directors, namely Mr. Shen Guoquan, Ms. Chan Ling and Mr. Liu Jianlin.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.jcholding.hk>.*