

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name: Wumart Stores, Inc. (北京物美商业集团股份有限公司)

Stock code (ordinary shares): 08277

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 April 2011

A. General

Place of incorporation: the PRC

Date of initial listing on GEM: 21 November 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Dr. Wu Jian-zhong (吴坚忠)
Mr. Zhu Younong (朱幼农)
Dr. Meng Jin-xian (蒙进暹)
Madam Xu Ying (徐莹)

Non-executive Directors:
Mr. Wang Jian-ping (王坚平)
Mr. John Huan Zhao (赵令欢)
Madam Mary Ma (马雪征)

Independent Non-executive Directors:
Mr. Han Ying (韩英)
Mr. Li Lu-an (李禄安)
Mr. Lu Jiang (吕江)

| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Extent of Holding |
|--|---|---|
| | Wumei Holdings Inc. | 497,932,928 Domestic shares in the Company 1,375,000 H shares in the Company |
| | Beijing Wangshang Shijie business Co., Ltd. | E- 160,457,744 Domestic shares in the Company |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A | |
| Financial year end date: | 31 December | |
| Registered address: | Room 5610, 1 Shixingdong Street, Badachu High Tech Park District, Shijingshan District, Beijing, the PRC | |
| Head office and principal place of business: | 10/F, Yuquan Buiding, Shijingshan Road, Shijingshan District, Beijing, the PRC | |
| | Principal Place of Business of Hong Kong: | |
| | 18th Floor, Edinburgh Tower, The Landmark, 15 Queen's Road, Central, Hong Kong | |
| Web-site address (if applicable): | www.wumart.com | |
| Share registrar: | Computershare Hong Kong Investor Services Limited | |
| Auditors: | Deloitte Touche Tohmatsu | |

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the operation and management of superstores and minimarts in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 1,281,274,116

Par value of ordinary shares in issue: RMB1.00

Board lot size (in number of shares): 1000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

N/A

E. Other securities

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. Wu Jian-zhong

Mr. Zhu Younong

Dr. Meng Jin-xian

Madam Xu Ying

Mr. Wang Jian-ping

Mr. John Huan Zhao

Madam Mary Ma

Mr. Han Ying

Mr. Li Lu-an

Mr. Lu Jiang