

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20090917-F08290-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Tianjin Tianlian Public Utilities Company Limited**

Stock code (ordinary shares) : **8290**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 April 2011.

A. GENERAL

Place of incorporation : The People’s Republic of China

Date of initial listing on GEM : 9 January 2004

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors*
(please distinguish the status of
the directors - Executive,
Non-Executive or Independent
Non-Executive)

Jin Jian Ping
Dong Hui Qiang
Bai Shao Liang
Tang Jie

Non-Executive Director
Sun Bo Quan (Chairman)
Gong Jing

Independent Non-Executive Directors
Zhang Yu Li
Luo Wei Kun
Chan Shun Kuen, Eric
Tam Tak Kei Raymond

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Shares	%
	Tianjin Gas Group Company Limited	943,517,487 Domestic Shares	51.30%
	Tianjin Wanshun Real Estate Company Limited	235,925,000 Domestic Shares	12.82%

Name(s) of company(ies) listed on
GEM or the Main Board of the
Stock Exchange within the same
group as the Company : Nil

Financial year end date : 31st December

Registered address : Weishan Road
Chang Qing Science Industry and Trade Park
Jainnan District Tianjin
PRC

Head office and principal
place of business : Floor 9, Gangao Tower
18 Zhengzhou Road
He Ping District, Tianjin
PRC

Web-site address (if applicable) : <http://www.hklistco.com/8290>

Share registrar : Computershare Hong Kong Investor Services Limited
17M/F
Hopewell Centre
183 Queen's Road East, Hong Kong

Auditors : Deloitte Touche Tohmatsu
35/F, One Pacific Place
88 Queensway
Hong Kong

B. BUSINESS ACTIVITIES

The Group is principally engaged in the operation and management of gas pipeline infrastructure and the sales and distribution of piped gas in the PRC. The Group's other operating activities include the sale of gas appliances and provision of gas transportation services.

C. ORDINARY SHARES

Number of ordinary shares in issue : 1,339,247,800 Domestic Shares; 500,060,000 H Shares

Par value of ordinary shares in issue : RMB0.10 per H share

Board lot size (in number of shares) : 10,000 H Shares

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. WARRANTS

Stock code : Nil

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. OTHER SECURITIES

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Nil

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

RESPONSIBILITY STATEMENT

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Jin Jian Ping

Dong Hui Qiang

Bai Shao Liang

Tang Jie

Sun Bo Quan

Gong Jing

Zhang Yu Li

Luo Wei Kun

Chan Shun Kuen, Eric

Tam Tak Kei Raymond

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.