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## **ZHI CHENG HOLDINGS LIMITED**

### **智城控股有限公司\***

*(formerly known as Xing Lin Medical Information Technology  
Company Limited 杏林醫療信息科技有限公司\*)*

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8130)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION**

Reference is made to the announcement dated 4 April 2011 (the “**Announcement**”) of Zhi Cheng Holdings Limited (the “**Company**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent to the Share Purchase Agreement have been fulfilled, including the obtaining of a valuation report showing the valuation of the assets and business of the Target Company being not less than HK\$38 million, accordingly, Completion has taken place on 19 April 2011.

By Order of the Board  
**Zhi Cheng Holdings Limited**  
**Lien Wai Hung**  
*Chairman*

Hong Kong, 19 April 2011

*At the date of this announcement, the executive Director is Lien Wai Hung; the independent non-executive Directors are Leung Wai Man, Ho Chun Ki Frederick and Lai Miao Yuan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement here or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.zhicheng-holdings.com](http://www.zhicheng-holdings.com).*

\* for identification purposes