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# 中裕燃氣控股有限公司

## ZHONGYU GAS HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8070)**

### ANNOUNCEMENT

Reference is made to the announcement of Zhongyu Gas Holdings Limited (the “Company”) dated 18 April 2011 in relation to the completion of the placing of 394,000,000 new shares of the Company (the “Announcement”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As stated in the Announcement, the Company would use part of the net proceeds from the Placing to repay the Shareholder’s Loan and all interest accrued thereon. Accordingly, the Company has sent a cashier’s cheque dated 28 April 2011 by registered post to China Gas for the outstanding principal amount of the Shareholder’s Loan being US\$18,507,044.40 together with interest accrued on such amount (calculated from and including the drawdown date of the loan up to and including 29 April 2011).

By Order of the Board of  
**ZHONGYU GAS HOLDINGS LIMITED**  
**Wang Wenliang**  
*Chairman and Executive Director*

Hong Kong, 29 April 2011

*As at the date of this announcement, the executive Directors are Mr. Wang Wenliang, Mr. Lu Zhaoheng and Mr. Lui Siu Keung, the non-executive Directors is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its publication and on the Company’s website at <http://www.zygas.com.cn>.*