

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2011

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Pe	erception Digital Holdi	ings Limited	
Date Submitted 2.	June 2011		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code :08248	Description :	Ordinary	y Shares
	No. of ordinary shares	y Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	2,000,000,000	0.10	200,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Stock code:Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	622,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	622,500,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuad by the month of the	Share Options (under Sl	hare Option Sc	chemes of the Is	suer)			
Including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share						
Approval date							
Cold domm/yyyy) and class of shares States							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement dur	ing the month		thereto	
1. Share							the month
1. Share		Grantad	Evereised	Concelled	Lancad		
Option Scheme adopted on (27/11/2009) Ordinary shares 0 0 0 20,000 0 14,620,000		Granted	Exercised	Cancened	Lapsed	-	
Scheme adopted on (27/11/2009) Ordinary shares 0 0 0 20,000 0 14,620,000							
Adopted on (27/11/2009) Ordinary shares O							
C27/11/2009)							
Ordinary shares 0 0 0 20,000 0 14,620,000							
(Note 1) 2. (/ /)		0	0	0	20.000	0	14 (20 000
2		U			20,000		14,620,000
	(Note 1)						
Note 1 3.	<u>Z.</u>						
Note 1 3.							
Note 1 3.							
Note 1 3.							
Note 1 3.	(/ /)						
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(<i>Note 1</i>)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of				Total A. (Ord	dinary shares)	0	
Total funds raised during the month from exercise of							=
				-	(Other class)	N/A	_
	Total funds raised durin	g the month fr	om exercise of		•		_
					0		
	, , , , , , , , , , , , , , , , , , , ,						

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.		_			
	. <u> </u>				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	(' ')	_			
	•				
	· 				
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date					
(if applicable)					
	(/ /)				
4.					
	•				
(/ /)	·				-
Stock code (if listed)					
Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	<u> </u>			
	\mathbf{T}_{\sim}	tal B. (Ordi	nary shares)	NT/A	
	10		ence shares)	N/A N/A	=
		·	Other class)	N/A	_
		`		= = ==	_

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ')					
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(1 1)					
(dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordii	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	17/11	

	T C.L					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		•	or mun	Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				:	No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary s eference s (Other	hares	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1	· .	
To	otal increase / (decrease) in preference chares during t	the month (i.e. Total of A to	o E):	(2	NI NI N/	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E).			Λ		
	otal increase / (decrease) in other classes of shares dur these figures should be the same as the relevant figure	,		sued		

Remarks (if any):
Submitted by: LEE, Rabi
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.