

LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED

朸濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

Stock Code: 8160

LISTING BY WAY OF PLACING

Sponsor



Sole Bookrunner



SBI E2-CAPITAL (HK) LIMITED

Joint Lead Managers





Co-lead Manager



SBI E2-CAPITAL FINANCIAL SERVICES LIMITED