
IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED 枋濬國際集團控股有限公司 (a company incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares : 45,000,000 Placing Shares
Placing Price : Not more than HK\$1.20 per Placing Share and
expected to be not less than HK\$0.80 per Placing
Share (payable in full upon application, plus
brokerage of 1%, SFC transaction levy of 0.003%
and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 per Share
Stock code : 8160

Sponsor



Sole Bookrunner



SBI E2-CAPITAL (HK) LIMITED

Joint Lead Managers



SBI E2-CAPITAL (HK) LIMITED

Co-lead Manager



SBI E2-CAPITAL FINANCIAL SERVICES LIMITED

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, together with the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

The final Placing Price is expected to be fixed by agreement between the Company and the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager) on the Price Determination Time, which is currently scheduled at or before 5:00 p.m. on 11 July 2011 (or such later time and/or date as agreed between the Company and the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager)). The Placing Price will not be more than HK\$1.20 per Placing Share and is expected to be not less than HK\$0.80 per Placing Share. If the Company and the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager) are unable to reach an agreement on the final Placing Price by the Price Determination Time, the Placing will not become unconditional and will not proceed.

The Joint Lead Managers (for themselves and on behalf of the Co-lead Manager), with the Company's consent, may reduce the indicative Placing Price range stated in this prospectus at any time prior to the Price Determination Time. In such a case, a notice of the reduction of the indicative Placing Price range will be published on the GEM Website at www.hkgem.com and the Company's website at www.legendstrategy.com, as soon as practicable following the decision to make such reduction. Such notice will also include confirmation or revision, as appropriate, of the statistics of the Placing as currently set out in the section headed "Summary" of this prospectus, and any other financial information which may change as a result of such reduction.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" of this prospectus.

The Placing is managed by the Joint Lead Managers on a best-efforts basis and is not underwritten. Prospective investors of the Placing Shares should note that the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager) are entitled to terminate their obligations under the Placing Agreement by notice in writing to be given by the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager) upon the occurrence of any of the events set forth under the paragraph headed "Grounds for termination" in the section headed "Structure and conditions of the Placing" of this prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of these termination provisions are set out under the paragraph headed "Grounds for termination" in the section headed "Structure and conditions of the Placing" of this prospectus. Prospective investors should carefully refer to that section for further details.

30 June 2011