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## EXPECTED TIMETABLE

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**2011**

*(Notes 1 and 4)*

Price Determination Time <sup>(Note 2)</sup> . . . . .	at or before 5:00 p.m. on 11 July
Announcement of the final Placing Price and the level of indication of interest in the Placing to be published on the GEM Website at <a href="http://www.hkgem.com">www.hkgem.com</a> and the Company's website at <a href="http://www.legendstrategy.com">www.legendstrategy.com</a> on or before . . . . .	14 July
Allotment of Placing Shares to placees (or their designated person(s)) on or before . . . . .	14 July
Deposit of share certificates for the Placing Shares into CCASS on or before <sup>(Note 3)</sup> . . . . .	14 July
Dealings in Shares on GEM to commence at 9:00 a.m. on . . . . .	15 July

*Notes:*

1. All times and dates refer to Hong Kong local times and dates.
2. The Price Determination Time is scheduled at or before 5:00 p.m. on 11 July 2011 (or such later time and/or date as agreed between the Company and the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager)). If the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager) and the Company are unable to reach an agreement on the final Placing Price at or before the Price Determination Time, the Placing will not become unconditional and will lapse immediately.
3. The share certificates are expected to be issued in the name of HKSCC Nominees Limited or in the name of the placee(s) or their agent(s) as designated by the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager). Share certificates for the Placing Shares to be distributed via CCASS will be deposited into CCASS on or about 14 July 2011 for credit to the respective CCASS participant's stock accounts designated by the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager), the placees or their agents, as the case may be. The Company will not issue any temporary documents of title.
4. If there is any change to the above expected timetable, the Company will make appropriate announcement on the GEM Website.

The Placing is managed by the Joint Lead Managers on a best efforts basis and is not underwritten. The Placing is conditional upon, among other things, a minimum amount of gross proceeds of the Placing of HK\$36,000,000 (or such amount as agreed between the Company and the Joint Lead Managers (for themselves and on behalf of the Co-lead Manager), being raised and the relevant total Placing Price being received by the Joint Lead Managers at or before the Price Determination Time.

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Share certificates will only become valid certificates of title provided that, no later than 8:00 a.m. on the Listing Date, the Placing has become unconditional and the Placing Agreement has not been terminated in accordance with its terms. If the Placing Agreement does not become unconditional or is terminated in accordance with its terms and conditions, the Company will make an announcement as soon as possible.

No dealing in the Placing Shares should take place prior to the Listing Date. Investors who trade the Placing Shares on the basis of publicly available allocation details prior to the receipt of the share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.

Details of the structure of the Placing, including the conditions thereto, are set out in the section headed “Structure and conditions of the Placing” of this prospectus.