
CONTROLLING, SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS

CONTROLLING AND SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following completion of the Placing assuming 45,000,000 Placing Shares are successfully placed but without taking into account any Shares which may be allotted and issued pursuant to the exercise of options which may be granted under the Share Option Scheme, the following persons will have an interest or short position in the shares or underlying shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group:

Name	Capacity/Nature of interest	Number of Shares	Approximate percentage of shareholding
Mr. Fong	Beneficial owner	99,759,466	55.4%
Ms. Wong Pit Lai Vera (<i>Note 1</i>)	Interest of spouse	99,759,466	55.4%
Mr. Qiu	Beneficial owner	10,800,000	6.0%
Ms. Cheng Xiaomin (<i>Note 2</i>)	Interest of spouse	10,800,000	6.0%
Mr. De Weyer	Beneficial owner	10,523,655	5.8%
Ms. Makoto Nishimura (<i>Note 3</i>)	Interest of spouse	10,523,655	5.8%

Notes:

1. Ms. Wong Pit Lai Vera is the spouse of Mr. Fong. Therefore, Ms. Wong Pit Lai Vera is deemed to be interested in the Shares in which Mr. Fong is interested for the purpose of the SFO.
2. Ms. Cheng Xiaomin is the spouse of Mr. Qiu. Therefore, Ms. Cheng Xiaomin is deemed to be interested in the Shares in which Mr. Qiu is interested for the purpose of the SFO.
3. Ms. Makoto Nishimura is the spouse of Mr. De Weyer. Therefore, Ms. Makoto Nishimura is deemed to be interested in the Shares in which Mr. De Weyer is interested for the purpose of the SFO.

Save as disclosed herein, the Directors are not aware of any person who will, immediately following the Placing have an interest or short position in the shares or underlying shares of the Company which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company.

SIGNIFICANT SHAREHOLDERS

So far as the Directors are aware, save for the persons disclosed under the paragraphs headed "Controlling and Substantial Shareholders" in this section, no persons individually and/or collectively will, immediately following completion of the Placing but without taking into account any Shares which may be allotted and issued pursuant to the exercise of

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options which may be granted under the Share Option Scheme, be directly or indirectly interested in 5% or more of the voting power at the general meetings of the Company and are therefore regarded as a significant Shareholder under the GEM Listing Rules.

UNDERTAKINGS

Each of the Company, Mr. Fong and Mr. Wong has given certain undertakings in respect of the Shares to the Company, the Sponsor, the Joint Lead Managers and the Co-lead Manager, details of which are set out under the paragraph headed “Undertakings pursuant to the Placing Agreement” in the section headed “Structure and conditions of the Placing” of this prospectus.