## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed "Consents of experts" under the section headed "Other Information" in Appendix V to this prospectus and copies of the material contracts referred to in the paragraph headed "Summary of material contracts" under the section headed "Further information about the business of the Group" in Appendix V to this prospectus.

## DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Tung & Co. at 19th Floor, 8 Wyndham Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (i) the Memorandum and the Articles;
- (ii) the Accountant's Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (iii) the audited financial statements of each member of the Group for each of the two financial years ended 31 December 2010 (or for the period since their respective dates of incorporation where it is shorter), if any;
- (iv) the report from PricewaterhouseCoopers on the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (v) the letters, summary of values and valuation certificates relating to the property interests of the Group prepared by Norton Appraisals Limited, the texts of which are set out in Appendix III to this prospectus;
- (vi) the material contracts referred to in the paragraph headed "Summary of material contracts" under the section headed "Further information about the business of the Group" in Appendix V to this prospectus;
- (vii) the service contracts with the executive Directors and the non-executive Director and the appointment letters with the independent non-executive Directors referred to in the paragraph headed "Particulars of service contracts" under the section headed "Disclosure of interests" in Appendix V to this prospectus;
- (viii) the written consents referred to in the paragraph headed "Consents of experts" under the section headed "Other information" in Appendix V to this prospectus;
- (ix) the legal opinions issued by Jingtian & Gongcheng, the legal advisers to the Company as to PRC law, in respect of certain aspects of the Group and the property interests of the Group in the PRC;

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

- (x) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Companies Law referred to in Appendix IV to this prospectus;
- (xi) the rules of the Share Option Scheme; and
- (xii) the Companies Law.