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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.*



**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP COMPANY LIMITED**  
**枋濬國際集團控股有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

**ANNOUNCEMENT**

**CLARIFICATION OF CERTAIN INFORMATION IN THE PROSPECTUS**

The Directors would like to clarify that the total number of Shares in issue as at the date of the Prospectus and immediately after completion of the Placing, and the number of Shares remaining unissued after the Placing should be 135,000,001 Shares, 180,000,001 Shares and 599,999,999 Shares instead of 135,000,000 Shares, 180,000,000 Shares and 600,000,000 Shares as stated on the respective pages of the Prospectus.

The Directors would like to clarify that the total number of Shares in issue as at the date of the Prospectus and immediately after completion of the Placing (assuming 45,000,000 Placing Shares are successfully placed and taking no account of any Shares which may be issued upon exercise of the options which may be granted under the Share Option Scheme) should be 135,000,001 Shares and 180,000,001 Shares respectively, instead of 135,000,000 Shares and 180,000,000 Shares respectively as stated on pages 15, 145, 174, II-2, V-1 and V-25 of the Prospectus. Accordingly, the total issued share capital of the Company as at the date of the Prospectus and immediately after completion of the Placing should be HK\$1,350,000.01 and HK\$1,800,000.01 respectively instead of HK\$1,350,000 and HK\$1,800,000 as stated on pages 145 and V-1 of the Prospectus.

The Directors also refer to page V-1 of the Prospectus and would like to clarify that the number of Shares remaining unissued after the Placing becomes unconditional and the issue of 45,000,000 Placing Shares (but taking no account of any Shares which may be issued upon exercise of the options which may be granted under the Share Option Scheme) should be 599,999,999 Shares instead of 600,000,000 Shares.

The Directors are of the view that all material information relevant to the Placing and the Group has been disclosed in the Prospectus. The Company does not have any information that would warrant an amendment to the Prospectus or the issuance of a supplemental prospectus.

By Order of the Board  
**Legend Strategy International Holdings Group Company Limited**  
**Fong, Man Kelvin**  
*Chairman and Executive Director*

Hong Kong, 4 July 2011

*As at the date of this announcement, the executive Directors are Mr. Fong, Man Kelvin and Mr. Wong, William, the non-executive Director is Mr. De Weyer, Daniel Ludovicus Joannes, and the independent non-executive Directors are Dr. Wong, Hak Kun Jerry, Mr. Tam, Kwok Ming Banny and Mr. Tsoi, Wing Sum.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM Website on the “Latest Company Announcements” page for at least seven days from the day of its posting and on the Company’s website at [www.legendstrategy.com](http://www.legendstrategy.com).*