

**APPENDIX 5**
**FORMS RELATING TO LISTING**
**FORM F**
**THE GROWTH ENTERPRISE MARKET (GEM)**
**COMPANY INFORMATION SHEET**
**Case Number: 20110323-I11107-0008**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name: Legend Strategy International Holdings Group Company Limited**
**Stock code (ordinary shares): 8160**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities. The information in this sheet was updated as of 14 July 2011.

**A. General**

 Place of incorporation: Cayman Islands

 Date of initial listing on GEM: 15 July 2011

 Name of Sponsor(s): Quam Capital Limited

 Names of directors: ***Executive Directors:***

(please distinguish the status of the directors Mr. Fong, Man Kelvin

- Executive, Non-Executive or Independent Mr. Wong, William

Non-Executive)

***Non-executive Director:***

Mr. De Weyer, Daniel Ludovicus Joannes

***Independent non-executive Directors:***

Dr. Wong, Hak Kun Jerry

Mr. Tam, Kwok Ming Banny

Mr. Tsoi, Wing Sum

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares immediately after the Placing	Approximate percentage of shareholding in the Company immediately after the Placing
	Mr. Fong, Man Kelvin	99,759,466	55.4%

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: **Head Office:**  
Room 1309, West Building, Haian Towers, Commercial and Cultural Centre, Nanshan District, Shenzhen, the PRC

**Principal place of business:**  
Unit 1303, 13th Floor, Tai Tung Building, 8 Fleming Road, Wanchai, Hong Kong

Web-site address (if applicable): [www.legendstrategy.com](http://www.legendstrategy.com)

Share registrar: **Principal share registrar and transfer office:**  
Codan Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

**Hong Kong branch share registrar and transfer office:**  
Union Registrars Limited  
18th Floor, Fook Lee Commercial Centre, Town Place,  
33 Lockhart Road, Wanchai, Hong Kong

Auditors: PricewaterhouseCoopers

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is an operator and consultant of budget hip hotels in the PRC.

**C. Ordinary shares**

Number of ordinary shares in issue: 180,000,001

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 3,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mr. Fong, Man Kelvin  
Executive Director

\_\_\_\_\_  
Mr. Wong, William  
Executive Director

\_\_\_\_\_  
Mr. De Weyer, Daniel Ludovicus Joannes  
Non-executive Director

\_\_\_\_\_  
Dr. Wong, Hak Kun Jerry  
Independent Non-executive Director

\_\_\_\_\_  
Mr. Tam, Kwok Ming Benny  
Independent Non-executive Director

\_\_\_\_\_  
Mr. Tsoi, Wing Sum  
Independent Non-executive Director

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*