THIS WEB PROOF INFORMATION PACK IS IN DRAFT FORM. The information contained herein is incomplete and is subject to change. This web proof information pack must be read in conjunction with the section headed "Warning on the cover of this web proof information pack.

CONTENTS

This Web Proof Information Pack contains the following information relating to Legend Strategy International Holdings Group Company Limited extracted from a draft document:

Warning Contents Summary Definitions Glossary of technical terms Forward-looking statements **Risk** factors Directors Corporate information Industry overview The PRC regulatory framework History and corporate structure **Business** Directors, senior management and employees Share capital Financial information Future plans Appendix I — Accountant's report of the Group Appendix III — Property valuation — Summary of the constitution of the Company and Appendix IV the Companies Law Appendix V — Statutory and general information

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.