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**MUDAN AUTOMOBILE SHARES COMPANY LIMITED\***

**牡丹汽車股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8188)**

**CLARIFICATION ANNOUNCEMENT:  
BOARD MEETING DATE**

Reference is made to the announcement of Mudan Automobile Shares Company Limited (the "Company") dated 1 August 2011 in respect of the date of meeting (the "Board Meeting") of the board of directors (the "Board") of the Company for the purpose of, among other matters, approving the release of the unaudited results of the Company and its subsidiaries for the six months ended 30 June 2011.

The Board wishes to clarify that the Board Meeting will be held on 14 August 2011, Sunday instead of 15 August 2011.

By Order of the Board  
**Mudan Automobile Shares Company Limited\***  
**LI Zi Hao**  
*Chairman*

Zhangjiagang City, Jiangsu Province, the PRC  
9 August 2011

*As at the date of this announcement, the Board comprises six (6) Directors, of which two (2) are executive Directors, namely Mr. LI Zi Hao (Chairman of the Board) and Ms. PAN Li Chan; one (1) is non-executive Director, namely Mr. PAN Jin Rong and three (3) are independent non-executive Directors, namely Mr. HUANG Chengye, Mr. LIANG Bo Qi and Mr. WU Bing Jian.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The announcement will remain on the website of the Growth Enterprise Market at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and will be published on the website of the Company (<http://www.mudanauto.com>).*

*\* For identification purpose only*