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## **COMPUTECH HOLDINGS LIMITED**

**駿科網絡訊息有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8081)**

### **COMPLETION OF SUBSCRIPTION FOR THE CONVERTIBLE BONDS**

The Board is pleased to announce that following the granting of the listing of, and permission to deal in, the Conversion Shares by the Listing Committee of Stock Exchange, all conditions precedent under the Subscription Agreement have been fulfilled. Completion of the Subscription took place on 22 August 2011 and the Convertible Bonds in principal amount of HK\$22,750,000 were issued to the Subscriber in accordance with the terms of the Subscription Agreement.

Reference is made to the announcement (the “**Announcement**”) of Computech Holdings Limited (the “**Company**”) dated 15 April 2011 in relation to, among other matters, the Subscription. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that following the granting of the listing of, and permission to deal in, the Conversion Shares by the Listing Committee of the Stock Exchange, all conditions precedent under the Subscription Agreement have been fulfilled. Completion of the Subscription took place on 22 August 2011 and the Convertible Bonds in principal amount of HK\$22,750,000 were issued to the Subscriber in accordance with the terms of the Subscription Agreement.

By Order of the Board  
**Computech Holdings Limited**  
**Mak Kwong Yiu**  
*Executive Director*

Hong Kong, 22 August 2011

\* *For identification only*

*As at the date of this announcement, the executive Director is Mr. Mak Kwong Yiu. The independent non-executive Directors are Dr. Ip Wai Hung, Mr. Chan Wai Man and Mr. Wong Chung Wai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from its date of its posting. This announcement will also be available on the Company’s website at [www.computech.com.hk](http://www.computech.com.hk).*