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ERA Mining Machinery Limited
年代煤礦機電設備製造有限公司

(formerly known as “ERA Holdings Global Limited 年代國際控股有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8043)

ANNOUNCEMENT

UNUSUAL MOVEMENT IN PRICE AND TRADING VOLUME

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors of ERA Mining Machinery Limited (the “**Company**”) has noted the recent increase in the trading price and volume of the shares (the “**Shares**”) of the Company, and save as disclosed below, the Board is not aware of any reasons for such increases.

The Board wishes to state that the Company is in preliminary discussions with unrelated parties which have shown various interests in the business of the Company but the Company has yet to reach agreement, whether formal or informal, on any aspect of such opportunities with such parties (the “**Potential Business Opportunities**”). The Potential Business Opportunities may or may not be materialized. Should the Potential Business Opportunities be materialized and the transactions contemplated thereunder constitute any kind(s) of notifiable transaction for the Company under Chapter 14 of the Listing Rules, further announcement(s) will be made by the Company in accordance with the requirements of the Listing Rules as and when appropriate.

Save as disclosed above, the Board is not aware of any negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules. Neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price sensitive nature.

The Potential Business Opportunities may or may not be materialized. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
ERA Mining Machinery Limited
Leung Ka Wo
Company Secretary

Hong Kong, 29 August, 2011

As at the date of this announcement, the executive directors are Mr. Emory WILLIAMS, Mr. LEE Jong-Dae, Mr. LI Rubo, Mr. WANG Fu and Dr. Phil Qiu JIN; and the independent non-executive directors are Mr. BOULANGER David Marc, Mr. PARKER Christopher John, Mr. CHAN Sze Hon, Mr. DONG Xiangge and Mr. JIANG Ming.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and the Company’s website at www.eraholdings.com.hk.