

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 31/08/2011 | | |
|--|------------------------|---------------------|-----------------------------|
| To: Hong Kong Exchanges and Clearing | g Limited | | |
| | | | |
| Name of Issuer ERA Mining N | Machinery Limited | | |
| Date Submitted 8 Sep 2011 | | | |
| | | | |
| I. Movements in Authorised Share Capit | tal | | |
| | | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 8043 Descrip | otion: Ordinary | shares | |
| | <u> </u> | | _ |
| | N 6 " | Par value | Authorised share |
| | No. of ordinary shares | (State currency) | capital (State currency) |
| | Situres | currency | (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | NIL | | NIL |
| mercuse/(decrease) | THE | | |
| | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| | | | |
| (2) Stock code :Descrip | otion: | | |
| | | Par value | Authorised share |
| | No. of ordinary | (State | capital |
| | shares | currency) | (State currency) |
| Balance at close of preceding month | | | |
| T (/1 | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |
| | | · | |

| Stock code : Descr | ription: | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | |
| Balance at close of preceding month | | | |
| Balance at close of preceding month Increase/(decrease) | | | |

currency):

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|-------------------------------------|------------------------|------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 5 692 074 205 | N/A | N/A | N/A | |
| preceding month | 5,683,974,395 | IN/A | N/A | N/A | |
| Increase/ (decrease) | | | | | |
| during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the | | | | | |
| month | 5,683,974,395 | N/A | N/A | N/A | |
| | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option Scheme (05/ 06/ 2001) Nil Ordinary shares Nil Nil Nil 19,300,000 Nil (Note 1) 2.Share option Scheme (12/ 08/2011) Ordinary shares 284,198,719 Nil Nil Nil Nil 284,198,719 (Note 1) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed

No. of new shares of shares of issuer issued issuer which during the may be issuer month pursuant.

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------|---|----------------------------|--|---|---|
| 1. | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | = | | | | | |
| | = | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (/ / _ _ |) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | | |

| | | | | For Main Board | and GEM liste | |
|--|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (Dute of expiry du/min/yyyy) | varue | preceding month | month | month | | |
| Convertibles (i.e. Convertible interested in the convertible in the co | o Shares of the I | ssuer which are to | be Listed) | | | |
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | - - | | | | | |
| Stock code (if listed) | N/A | - | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | <u></u> | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | _ | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | | | | _ | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |

For Main Board and GEM listed issuers

| | | | | | No. of new | No. of new |
|-----------------------|-------------|-----------------|-----------------|-------------------------------|---------------|---------------|
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Amount at close | Converted | Amount at | thereto | close of the |
| | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Гotal С. (Ordii | nary shares) N/A | 1 | _ |
| | | | (Prefere | ence shares) $\overline{N/A}$ | 1 | |
| | | | (| Other class) $\overline{N/A}$ | 1 | - |
| | | | | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---------------------------|---|-------|---|--|---|
| | J.F. T. | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | · | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (// |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (// |) | | |
| | | | | | | | |

| | | Fo | or Main E | | and GEM lis | |
|-----|--|---|-----------|--------|------------------------------|---|
| | | | | | during the | No. of new shares of issuer which may be |
| | | | | | month pursuant thereto | pursuant thereto as at close of the |
| | Type of Issue | | | | | month |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Total E. (Or (Pref | erence sl | hares) | | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E) |): | (1) | · | N/A |
| | | | | (2) |)] | N/A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | |] | N/A |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of | A to E): | | | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| \mathbf{F} | or N | Aain | Board | and | GFM | listed | iccuer |
|--------------|-------|-------------|-------|-----|--------|--------|---------|
| 1. | UI II | иаш | Doard | anu | CHERVE | HSICU | issucia |

| Remarks (if any): | |
|--|---|
| | |
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| | |
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| | _ |
| | |
| | |
| | |
| Submitted by: Leung Ka Wo | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.