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China LotSynergy Holdings Limited

華彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8161)

VOLUNTARY ANNOUNCEMENT
SECURED A ONE-YEAR TERM LOAN FACILITY OF RMB80,000,000 WITH
THE CHINA CONSTRUCTION BANK

The Board of Directors (the “Board”) of China LotSynergy Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to announce that Dongguan Corich Electronics Co., Limited (東莞天意電子有限公司) (“Dongguan Corich”), a subsidiary of the Company, was notified by the Dongguan Branch of the China Construction Bank Limited (the “China Construction Bank”) on 30 September 2011 of the grant to Dongguan Corich by the bank of a one-year revolving term loan facility of up to RMB80,000,000. The interest rate of the facility will be determined based on the benchmark interest rate announced by the People’s Bank of China (the current one-year benchmark interest rate of the People’s Bank of China is 6.56%). Dongguan Corich intends to use the funds available under the facility for the investment in and production of the new generation dual-screen betting terminal for Welfare Lottery’s Video Lottery game (“Video Lottery Terminal”).

The Board considers that this facility will further strengthen the Group’s capabilities in the research and development and production of the Video Lottery Terminal, and therefore securing this facility is in the interest of the Company and its shareholders as a whole.

To the best of the Board’s information and belief, the China Construction Bank and its ultimate beneficial owners are independent third parties of the Company and connected person of the Company. This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

By order of the Board
China LotSynergy Holdings Limited
Lau Ting
Chairperson of the Board

Hong Kong, 3 October 2011

This announcement will remain on the “Latest Company Announcements” page of the GEM’s website at www.hkgem.com for at least 7 days from the date of its posting and the Company’s website at <http://www.chinalotsynergy.com/>.

As at the date of this announcement, the Board comprises Ms. Lau Ting, Mr. Wu Jingwei, Mr. Liao Yuang-whang, Mr. Chan Shing and Mr. Li Zi Kui as Executive Directors; Mr. Hoong Cheong Thard as a Non-executive Director; and Mr. Huang Shenglan, Mr. Chan Ming Fai and Mr. Cui Shuming as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

** For identification purposes only*