

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| | | Strategy Internationa 祭集團控股有限公司 | | coup Company Limited |
|---------------------------------|-----------|------------------------------------|----------------------------------|---|
| - | 04/10/20 | | 1 | |
| Date Submitted | /11 | | | |
| I. Movements in Authorised Sha | are Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8160</u> | _Descrip | otion: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | 780,000,000 | HK\$0.01 | HK\$7,800,000 |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | | 780,000,000 | HK\$0.01 | HK\$7,800,000 |
| (2) Stock code : N/A | _Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

30/09/2011

| Stock code: N/A Descri | ption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| 5. Other Classes of Shares | | | |
| Stock code : N/A Descri | ption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | • |
| Stock code: N/A Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | ce No. of other classes |
|---------------------------------------|------------------------|-----|------------------|-------------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of preceding month | | | | |
| | 180,000,001 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | | | |
| | N/A | N/A | N/A | N/A |
| Balance at close of the month | | | | |
| | 180,000,001 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto as Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option **Scheme** adopted on 22 **June 2011** Ordinary Nil Nil Nil Nil Nil Nil shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants | Currency of nominal | Nominal valu | e at Exerc durin; | | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|--------------|----------------------|---|--|--|---|
| (Date of expiry - dd/mm/yyyy) | value | preceding mo | | _ | month | | the month |
| 1. N/A | _ | | | | | | |
| | _ | | | | | | |
| (/ /) | | | _ | | | | _ |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. | = | | | | | | |
| | _ | | | | | | |
| (/ /) | | | | | | | - |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | | , | | | | | |
| | _ | | | | | | |
| (/ /) | - | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | , | | | | | |
| 4. | | , | | | | | |
| | <u>-</u> | | | | | | |
| (/ /) | | | | | | | |
| Ct = -1 = (:£1:-td) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | <u> </u> | | | | |
| EGM approval date | | | <u></u> | | | | |
| (if applicable) | (| | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | - | | | ary shares) N/A | | = |
| | | | (P | | nce shares) <u>N/A</u> Other class) N/A | | - |
| | | | | | 7.1101 01035) <u>11/A</u> | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of shares of new issuer issued shares of during the issuer month which pursuant may be thereto issued pursuant thereto as Currency of Amount at close Converted at close of Amount at amount of preceding during the close of the the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Oth | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------------------|--|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd IIIII yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (22 | | | N/A | N/A |
| | _ | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (22 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Com - 33337 | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 17/11 | 11/11 |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|--|--|---|
| | | Class of shares issuable(Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) |) | |
| | | EGM approval date: (/ / /) (dd/mm/yyyy) | | |
| | | | N/A | N/A |
| | | Class of shares issuable(Note 1) | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) |) | |
| | | EGM approval date: (/ / /) (dd/mm/yyyy) | <u>N/A</u> | N/A |
| | | Total E. (Ordinary sha (Preference sha (Other cl | res) N/A | - - - |
| | | | | |
| To | otal increase / (decrease) in ordinary shares | during the month (i.e. Total of A to E): | (1) N/A | |
| | | | (2) N/A | |
| To | otal increase / (decrease) in preference share | es during the month (i.e. Total of A to E): | N/A | |
| To | otal increase / (decrease) in other classes of | shares during the month (i.e. Total of A to E): | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|---|---|
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| Submitted by:Kam Tik Lun | |
| Title:Company Secretary | |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.