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**LEGEND STRATEGY INTERNATIONAL HOLDINGS GROUP
COMPANY LIMITED**

枋濬國際集團控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Legend Strategy International Holdings Group Company Limited (the “Company”) announces that a meeting of the Board of the Company will be held at Room 1303, Tai Tung Building, 8 Fleming Road, Wanchai, Hong Kong on Monday, 7 November 2011 at 4:00p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine-month ended 30 September 2011 (the “3rd Quarterly Results”) and approve the draft announcement of the 3rd Quarterly Results to be published on the GEM website and the Company’s website;
2. To consider and approve the draft 2011 3rd Quarterly Report;
3. To consider the payment of an 3rd quarterly dividend, if any;
4. To consider the closure of the Register of Members, if necessary, and
5. To transact any other business.

By order of the Board

Legend Strategy International Holdings Group Company Limited

Kam Tik Lun

Company Secretary

Hong Kong, 26 October 2011

As at the date hereof, the Board comprised:

Executive Directors:

Mr. Fong Man, Kelvin (Chairman)

Mr. Wong William (formerly named Mr. Wong Hiu Fan)

Non- Executive Directors:

Mr. De Weyer, Daniel Ludovicus Joannes

Independent Non-executive Directors: Dr. Wong Hak Kun, Jerry

Mr. Tam Kwok Ming, Banny

Mr. Tsoi Wing Sum

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at www.legendstrategy.com.