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**上海棟華石油化工有限公司**

**SHANGHAI TONVA PETROCHEMICAL CO., LTD.\***

*(a joint stock company established in the People's Republic of China with limited liability)*

**(Stock code: 8251)**

## **NOTICE OF BOARD MEETING**

The board of directors (the "Board") of Shanghai Tonva Petrochemical Co., Ltd. (the "Company") hereby announces that a meeting of the Board will be held at 2201, BM Tower, No. 218 Wusong Road, Hongkou District, Shanghai, the People's Republic of China on Wednesday, 9 November 2011 at 10:00 a.m. for the following purposes:

1. To consider and approve the unaudited third quarterly results of the Company and all its subsidiaries for the nine months ended 30 September 2011 and to approve the draft announcement of the unaudited third quarterly results of the Company and all its subsidiaries for the nine months ended 30 September 2011 to be published on the GEM website and the Company website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

*\* For identification only*

By Order of the Board  
**Shanghai Tonva Petrochemical Co., Ltd.**  
**Qian Wenhua**  
*Chairman*

Shanghai, 28 October 2011

*As at the date of this announcement, the Board comprises 6 executive directors: Qian Wenhua, Lu Yong, Zhang Jinhua, Jin Xiaohua, Li Hongyuan and Mo Luojiang; 2 non-executive directors: Chan Cheuk Wing Andy and Hsu Chun-min; and 3 independent non-executive directors: Li Li, Ye Mingzhu and Zhu Shengfu.*

*This announcement, for which the directors of Shanghai Tonva Petrochemical Co., Ltd. collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the website of the Company at <http://www.tonva.com>.*