

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	(yyy): 31/10/2011		
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	Changmao Biochemical En	gineering Company	Limited
Date Submitted 0	01/11/2011		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares (N/A)			
(1) Stock code: N/A	Description: N/A		
	No. of ordinary shares	Par value (Rmb)	Authorised share capital (Rmb)
Balance at close of preceding mo	onth N/A	<u>N/A</u>	1
Increase/(decrease)			
Balance at close of the month	N/A	<u>N/A</u>	1

Stock code: N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)			
Balance at close of the month	N/A		N/A
3. Other Classes of Shares (N/A)			
	ription: N/A		
	ription : <u>N/A</u> No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code: <u>N/A</u> Descr	No. of other classes of shares	(State	capital (State currency)

	No. o (H shares)	f Ordinary Sha	res	No of	No. of Other
	(Stock code: 8208)	(Domestic shares)	(Foreign shares)	Preference Shares	Classes of Shares
Balance at close of preceding month	183,700,000	2,500,000	343,500,000		<u> </u>
Increase/ (Decrease) during the month		<u> </u>			<u> </u>
Balance at close of the month	183,700,000	2,500,000	343,500,000		<u> </u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (N/A)

Share Options (unde	r Share Optior	Schemes of the	Issuer) (N/A)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1010 verificht dar	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
$\frac{\text{Shares}}{(Note 1)}$						
2						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		-	. 1	1 `	NT/A	
		Т	otal A. (Ordin			
			·	ence shares)		
			(	Other class)	N/A	
Total funds raised du		h from exercise				
options (State currer	ncy)		N/A			
			<del></del>			

Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	_			
2.	-		-			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)	-			
	-					
						<u></u>
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)	( / /	)	-			
4.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Tota	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares)	A	-
			(	Other class) N/A	A	-

Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertible in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles (i.e. Convertibles in Convertibles in Convertibles (i.e. Convertibles in Convertible in Conve		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	_ _ 				,	
EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / ) — —					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)  3.	<u>( / / )</u> _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		(Prefer	inary shares) $\frac{N}{N}$ ence shares) $\frac{N}{N}$ (Other class) $\frac{N}{N}$	A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

than under Share Option Schemes) (N/A)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
( / / ) shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	n Issued Share Capital (N/A)				N. C	N. C
	Thurs CI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	~~/.	~~/.
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			9		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares   N/A   N/A	5.	Scrip dividend	At price : State currency ———		( / /	)		
Cancellation date : ( / / )					( / /	)	N/A	N/A
Cancellation date : ( / / )				Class of shares				
Shares   (dd/mm/yyyy)					-			
Class of shares   N/A   N/A	6.				( / /	)		
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ——— (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / / )					( / /	)	N/A	N/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ——— (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / / )								
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price: State currency —     State currency —   State currency   State currency   State currency   EGM approval date: (// / ) (dd/mm/yyyy)	7.				( / /	)		
Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————					( / /	)	NT/A	NI / A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							N/A	<u>N/A</u>
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price : State currency		( / /	)		
$\frac{N/A}{N}$					( / /	)	<b>37</b> /4	<b>37</b> / ·
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable _				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		LOW approvar date.	/ /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable – (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
			dinary sherence sh (Other	nares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		(1)	0	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to F	E):		N/A	
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $N/A$					
(T	These figures should be the same as the relevant figure	es under II above ("Movemer	nts in Iss	sued Si	hare Capital	l").)

Remarks (if any):
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Submitted by: Wan, Pui Ling Alice
Title: Company Secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.