

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2011

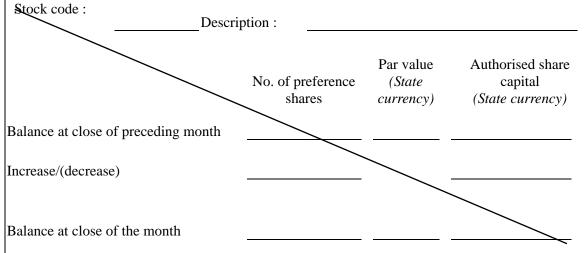
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SHANGHAI TONVA PETROCHEMICAL CO., LTD.
Date Submitted	02/11/2011

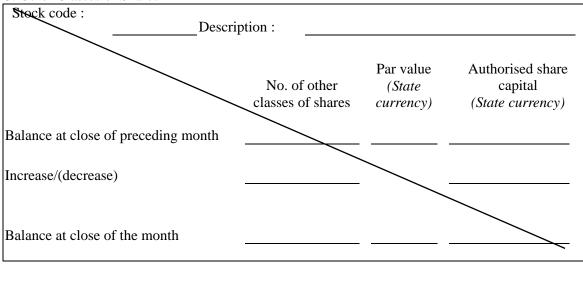
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08251</u> Descrip	ption : <u>SHANG</u>	HAI TONVA	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		<u> </u>	
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	$ \longrightarrow $		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



## 3. Other Classes of Shares

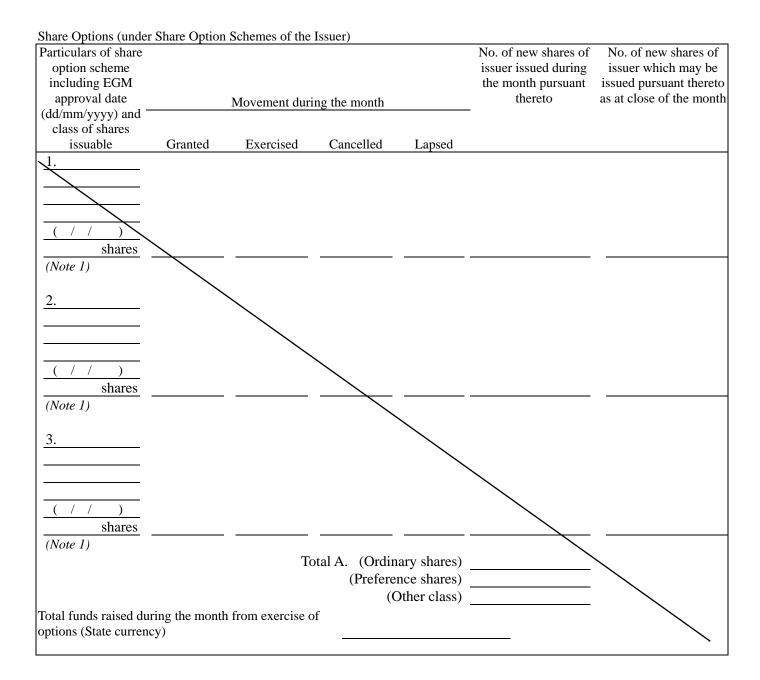


Total authorised share capital at the end of the month (*State* -- *currency*) :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of receding month456,190,000 (H Shares)				480,000,000 (Domestic Shares)
Increase/ (decrease) during the month	0			0
Balance at close of the month	456,190,000 (H Shares)			480,000,000 (Domestic Shares)

III. Details of Movements in Issued Share Capital



shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Χ/) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 1 ( <u>3</u>. \_\_\_\_ / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. (Preference shares) (Other class)

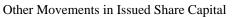
No. of new

No. of new

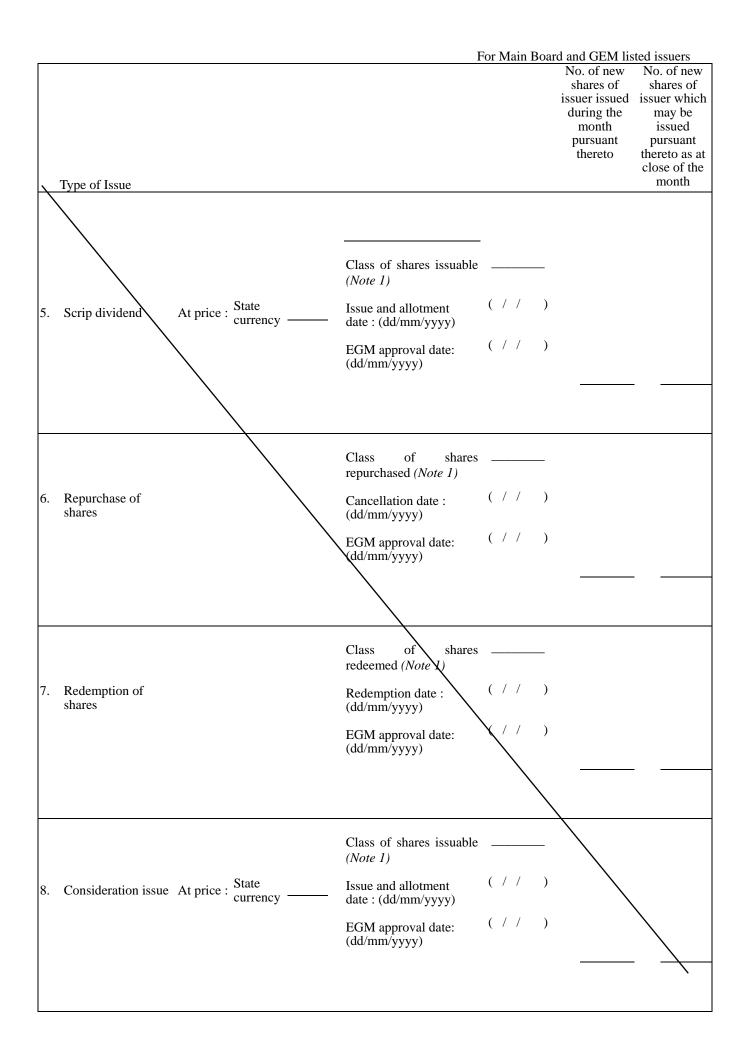
Convertibles (i.e. Convertible in	to Shares of the l	suer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	<u>( / / )</u>					
	_ \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		$\neq$				
<u>3.</u>		$ \setminus$				
	_		$\backslash$			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date			$\backslash$	$\backslash$		
(if applicable) (dd/mm/yyyy)				$\backslash$		
<u>4.</u>	( / / )					
				$\backslash$		
Stock code (if listed)						
Class of shares					$\backslash$	
issuable ( <i>Note 1</i> )						
EGM approval date					$\backslash$	$\mathbf{X}$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
· · · · · · · · · · · · · · · · · · ·			(Prefere	nary shares) ence shares) Other class)		

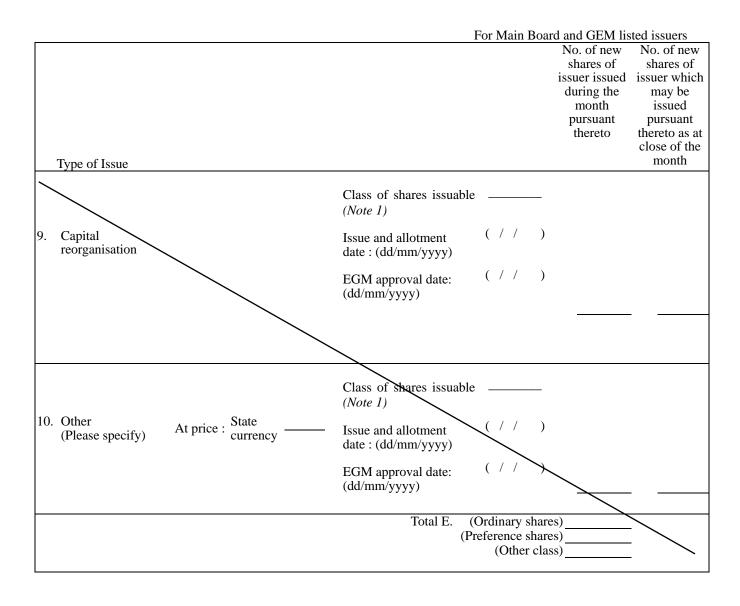
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
<del>\</del>		
	-	
shares (Note 1)	-	
2.		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		



	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allownent date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_	<u> </u>	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	$\backslash$	
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0 (H Shares)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0 (Domestic Shares)
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks	(if	any)	:
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Submitted by:TSUI KAN CHUN, ALEX
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.