

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/11/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer ERA Mining N	Machinery Limited		
Date Submitted 1 Dec 2011			
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 8043 Descrip	otion: Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code :Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ing month		
Increase/(decrease)	-		
Balance at close of the mo	nth		
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code :	Description		
	Description	Par value (State currency)	Authorised share capital (State currency)
Stock code:	Description :  No. of other classes of shares	Par value (State	Authorised share capital
3. Other Classes of Shares  Stock code:  Balance at close of precedi	Description :  No. of other classes of shares	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,683,974,395	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,683,974,395	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option Scheme ( 05/ 06/ 2001 ) Nil Nil 18,900,000 Ordinary shares Nil Nil Nil (*Note 1*) 2.Share option Scheme ( 12/ 08/2011 ) Ordinary shares Nil Nil Nil Nil 284,198,719 Nil (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )	-			
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	-			
	<del>-</del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Cub comintion maios		- -			
(dd/mm/yyyy)4.	-	-			
( / / )	- - ———				_
Stock code (if listed) Class of shares		_			
Subscription price EGM approval date (if applicable)	( / / )	_			
(dd/illill/yyyy)		al B. (Ordin	nary shares)		-
		(191616)	ence shares) Other class)		<del>-</del> -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
_				nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( //	)		
			EGM approval date: (dd/mm/yyyy)	( //	)		

		For	r Main I		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency		( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
		Total E. (Ore		hares)		- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	:	(1)	,	N/A
				(2)	,	N/A N/A
	otal increase / (decrease) in preference shares during	·	,			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					J	N/ /1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Leung Ka Wo
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.