

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2011

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer MERD	EKA RESOURCES HOLI	DINGS LIMIT	ED
	ry 2012		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>08163</u> D	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th20,000,000,000	0.01	200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.01	200,000,000.00
(2) Stock code :D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
balance at close of preceding			
Increase/(decrease)		_	

9,500,000 (Note c)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	6,278,649,000	N/A	N/A	N/A
Increase/ (decrease) during the month	100,000,000	Nil	Nil	Nil
Balance at close of the month	6,378,649,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	0 (Note a)
(Note 1)	0	0	0	0	0	0 (11012 11)
2. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	0 (Note b)
(<i>Note 1</i>)						
Note b: Exercise pr	rice: HK\$0.11	6 per share; exe	rcise period: 4,0	000,000 share	e options: 14/05/2009	13/08/2011 and
4,000,000 s	share options:	14/11/2009 - 13	8/08/2011.			
3. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						

0 0 0 0

Note c: Exercise price: HK\$0.160 per share; exercise period: 07/07/2009 - 06/03/2012.

written resolution #

Ordinary shares

[#] The share option scheme was effective on 07/03/2002.

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	190,500,000 (Note d)
(Note 1) Note d: Exercise pri	ice: HK\$0.160) per share; exer	cise period: 11/0	08/2009 - 06/0	03/2012.	
5. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	43,000,000 (Note e)
(Note 1)						, , , , ,
Note e: Exercise pri	ce: HK\$0.078	per share; exerc	cise period: 24/I	10/2011 - 06/0	03/2012.	
6. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	0 (Note f)
(Note 1)		_				
Note f: Exercise pri	ce: HK\$0.143	per share; exerc	rise period: 24/I	0/2011 - 06/0	13/2012.	
7. Share option						
scheme adopted on						
20/02/2002 by sole						
shareholder's						
written resolution #						
Ordinary shares	0	0	0	0	0	64,000,000 (Note g)
(Note 1)						, , ,
Note g: Exercise pri	ce: HK\$0.143	per share; exer	cise period: 24/	10/2011 - 06/0	03/2012.	
		To	otal A. (Ordin	arv charec)	0	
		10		nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised du	ing the month	from evereise o	`	oner class)	11//11	
options (State current		i iroin cacicise (.1	0		
or none (Same Carrent	- 37			<u> </u>		

[#] The share option scheme was effective on 07/03/2002.

Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed (Not A Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)4.	-				
	- - ———				-
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
MCL Convertible Bonds						
(3-year zero coupon	<u> </u>					
convertible bonds originally						
due 2011 and extended to						
2014) issued on 12/08/2008	HK\$	414,880,000.00	10,000,000	404,880,000.00	100,000,000	4,048,800,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price EGM approval date	HK\$0.10 per sha	<u>ire</u>				
(if applicable)						
(dd/mm/yyyy))	(18/06/2008)					
2.						
						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		100,000,000	_
				nce shares)	N/A	-
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable Ordinary (Note I)					roi Maili Do	bard and GEM fiste	
Class of shares issuable Ordinary (Note 1) 5. Scrip dividend At price: State currency Issue and allotment		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
Scrip dividend At price : State Issue and allotment (/ /)		Type of issue					
Class of shares repurchased (Note 1) Ordinary 6. Repurchase of Shares (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Ni Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (//) shares (dd/mm/yyyy) EGM approval date: (//) Class of shares redeemed (Note 1) Redemption date: (//) (dd/mm/yyyy) Ni Class of shares redeemed (Note 1) Segmaproval date: (//) Ni Class of shares issuable (Note 1) Segmaproval date: (//) EGM approval date: (//) Segmaproval date: (//)	5.	Scrip dividend	At price : State currency ——	(Note 1) Issue and allotment	-		
repurchased (Note 1) Ordinary Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Ni Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares Class of shares redeemed (Note 1) Redemption date: (/ /) EGM approval date: (/ /) State (Note 1) Issue and allotment date: (/ /) Gemaphoroval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) ((dd/mm/yyyy)	6.	Repurchase of shares		repurchased (Note 1) Cancellation date:	Ordinary		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) Miles Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						<u>Nil</u>	Nil
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Ni Class of shares issuable	7.	Redemption of		redeemed (Note 1)	(/ /)		
Class of shares issuable		shares		(dd/mm/yyyy) EGM approval date:	(/ /)	NU	Nii
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						1911	<u>Nil</u>
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)							
E OTT upprover units.	8.	Consideration issue					
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

N/A

				For Main		ard and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	·			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary Preference (Othe	sha	res) N/A	
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to	o E):		(1) 100,0	00,000
						(2) N	/A
То	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A	A to E):		N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.