

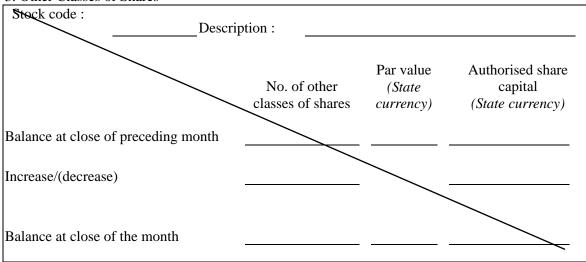
Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy | y): <u>31/12/2011</u> | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clea | aring Limited | | |
| Name of Issuer SHA | NGHAI TONVA PET | ΓROCHEMICAL | CO., LTD. |
| Date Submitted 04/0 | 1/2012 | | |
| I. Movements in Authorised Share C | 'apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>08251</u> Des | scription: SHAN | GHAI TONVA | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | <u></u> |
| Increase/(decrease) | | | <u></u> |
| Balance at close of the month | | | <u></u> |
| (2) Stock code :Des | scription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*):

--

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of | |
|--|---------------------------|-----|------------------|----------------------------------|--|
| - | (1) | (2) | shares | shares | |
| Balance at close of preceding month | 456,190,000 (H Shares) | | | 480,000,000 (Domestic Shares) | |
| Increase/ (decrease) during the month | 0 | | | 0 | |
| Balance at close of the month | 456,190,000 (H Shares) | | | 480,000,000 (Domestic Shares) | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|---------------|------------------|----------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement dun | ng me monu | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | - | - | | |
| , | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | ` | | | | |
| shares | | | | | | |
| (Note 1) | | | $\overline{}$ | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | $\overline{}$ | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | | |
| | | | · | nce shares) | | |
| | | | ((| Other class) | | |
| Total funds raised dur | ing the month | from exercise of | of | | | |

| Warrants to Issue Shares of the Is | suer which are t | to be Listed | | | | |
|--|---------------------------------|---|----------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | | | | | |
| (/ /) Stock code (if listed) | | ` | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ / |) | | | | |
| 4. | | | | | | |
| | - | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | |) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | | |

| Class and description | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------|----------------------|------------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| _ | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (If applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| | _\ | | | | | |
| | _ \ | | | | | |
| Stock code (if listed) | _ — | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | $\overline{}$ | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | <u> </u> | | | | |
| <u>J.</u> | _ | | | | | |
| | _ | | | | | |
| | | | $\overline{}$ | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C (Ordin | nory choros) | | |
| | | 1 | Prefere) | nary shares) ence shares) | | . \ |
| | | | ((| Other class) | | . / |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------|---|-------|-----------|--|---|
| | | Class of shares issuable (Note 1) | | | | |
| 1. Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 2. Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | . <u></u> | | |
| 3. Placing | At price : State currency | Issue and allownent date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | | | - | - |
| | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus issue | | Issue and allotment | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue | | date : (dd/mm/yyyy) EGM approval date: | | | | |

| | | I | For Main Board and GEM listed is | | | |
|---|--|---|----------------------------------|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Ī | | | | | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| | 5. Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| ļ | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| | 6. Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | - | |
| - | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| , | 7. Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | 11 |) | | |
| | | | | | | |
| - | | | | | \ | |
| | | Class of shares issuable (Note 1) | | | | |
| | 8. Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

| | For Main Board and GEM listed is | suers |
|---|---|--|
| Type of Issue | shares of shares of issuer issued issued during the month is pursuant pu thereto there clos | of new ares of er which hay be ssued ursuant eto as at se of the nonth |
| | Class of shares issuable(Note 1) | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | ļ |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | |
| | Class of shares issuable(Note 1) | |
| 10. Other (Please specify) At price: State currency | - Issue and allotment date: (dd/mm/yyyy) | |
| | EGM approval date: (/ / / (dd/mm/yyyy) | |
| | Total E. (Ordinary shares) (Preference shares) (Other class) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 (H Shares) |
|---|--------|------------------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | 0 (Domestic Shares) |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu | ied Sh | are Capital").) |

| For | M | ain | R | ard | and | GFM | listed | issuer |
|-----|---|-----|---|-----|-----|-----|--------|--------|
| | | | | | | | | |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: TSUI KAN CHUN, ALEX |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.