

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Shar Date Submitted 05/0		ai Fudan Microelectro 012	onics Group C	Company Limited	
I. Movements in Authorised Sha	are Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>08102</u>	_Descri <sub>]</sub>	ption : <u>Domestic</u>	Shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding me	onth	375,000,000	0.10	37,500,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		375,000,000	0.10	37,500,000	
(2) Stock code : <u>08102</u>	_Descrij	ption : <u>H Shares</u>			
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding me	onth	242,330,000	0.10	24,233,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		242 330 000	0.10	24 233 000	

31/12/2011

Stock code : N/A	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedent	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	es			
3. Other Classes of Share Stock code : N/A	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A	Descri	No. of other	(State	
	Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	375,000,000	242,330,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	375,000,000	242,330,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Similar option	Senomes of the	155401)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 (01110111 0011	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(110101)						
2.						
<u>2.</u>						
-						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(11010 1)		Τz	otal A. (Ordin	ary charec)	Nil	
		10		nce shares)		
			·			
			·	Other class)	IN/A	
Total funds raised dur		from exercise of				
options (State currence	cy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class)  $\overline{N/A}$ 

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	month	month	month		
	_ _ _					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			A.V.		
		,	(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Survi Glass)		

Class of shares issuable (// / )  1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  EGM approval date: (// )  (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  State (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  EGM approval date: (// )  (// )  EGM approval date: (// )		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   Class of shares iss		Type of issue		Class of shares issuehla				
At price: currency								
Class of shares issuable (// )  2. Open offer At price: State currency	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  Issue and allotment ( / / )  ( // )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  Issue and allotment ( / / )  ( // )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)						<del></del>		
Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (// / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )					( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )					( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
ESTA approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		roi Maili D			
				o. of new	No. of new
				shares of	shares of
				uer issued	
			d	uring the	may be
				month	issued
			]	pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable	_		
		(Note 1)			
		,	,		
9.	Capital	Issue and allotment ( / /	)		
	reorganisation	date : (dd/mm/yyyy)			
			`		
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)			
		Class of shares issuable			
		(Note 1)	_		
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment ( / /	)		
	(Please specify) At price : currency	date : (dd/mm/yyyy)			
		• • • • • • • • • • • • • • • • • • • •			
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)			
		(2-22-2			-
		Total E. (Ordinary sh	ares) <u>I</u>	N1l	
		(Preference sh			
		(Other o	class) <u>I</u>	N/A	
				NT'1	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil	
				NI:1	
			(2)	Nil	
- T	(-1'	de mande Co. Tratalo CA (D)		N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			
Ta	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E).		N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movements in Issa	ued Sh	are Capital	!").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
•
Submitted by: <u>Li Wing Sum Steven</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.