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濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in the Bermuda with limited liability)
(Stock code: 8035)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Binhai Investment Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at B1606, No.9 Sheng Da Street, TEDA, Tianjin, the People’s Republic of China on 9 February 2012 at 9:30 a.m. for the following purposes:

1. to consider and approve the unaudited consolidated quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2011 and the announcement by the Company on the unaudited consolidated quarterly results for such period to be published on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) and the website of the Company;
2. to consider the declaration and payment of an interim dividend, if any; and
3. to transact any other business.

By order of the Board
BINHAI INVESTMENT COMPANY LIMITED
Gao Liang
Executive Director

Hong Kong, 30 January 2012

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Liu Hui Wen and Mr. Gao Liang, three non-executive Directors, namely, Mr. Zhang Jun, Mr. Dai Yan and Mr. Wang Gang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of its publication.