

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 January 2012

To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer  Date Submitted	Binhai Investment Company Limited 01/02/2012					
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares						
(1) Stock code: <u>8035</u>	_Descrip	otion: <u>N/A</u>				
		No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>		
Balance at close of preceding n	nonth	15,000,000,000	0.01	150,000,000		
Increase/(decrease)	Nil		Nil			
Balance at close of the month		15,000,000,000	0.01	150,000,000		
(2) Stock code: N/A	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)			· <del></del> . ·			
Balance at close of the month						

#### 2. Preference Shares

n: Redeema	ble Preference	Shares
	Par value	Authorised share capital
eference shares	HKD	HKD
170,000,000 Convertible Preference Shares		170,000,000
	50.00	430,000,000
Nil		Nil
rence Shares	1.00	170,000,000
	50.00	430,000,000
), e ), e ),	erence Shares 000 Redeemable erence Shares	Nil  Nil  Noo Convertible erence Shares  Nil  Noo Convertible erence Shares  1.00  Nil  Noo Convertible erence Shares  1.00  Noo Convertible erence Shares  1.00  Noo Convertible erence Shares  1.00  Noo Redeemable

# 3. Other Classes of Shares

Stock code:	N/A	Descript	tion:	N/A		
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	se)	-				
Balance at close	of the mont	h _				

Total authorised share capital at the end of the month HKD

750,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,992,812,000	Nil	170,000,000 Convertible Preference Shares 8,600,000 Redeemable Preference Shares	Nil

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	•		,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Granteu	Exercised	Cancened	Lapseu		
scheme						
exercise price:						
HK\$0.56						
(20/08/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,000,000
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)				-		-
(		Ta	otal A. (Ordin	ary shares)	N/A	
		10	·	nce shares)	N/A	
				Other class)	N/A	
m . 10 1 1 1 1				mici ciass)	1 V/ /1	
Total funds raised dur		n from exercise of	ıΤ			
options (State currenc	y)					

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
-	-					
	<del>-</del>					-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.	( , , , )					
	<del>-</del>					
	- <u> </u>					<u> </u>
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	<del>-</del>					
	<u> </u>			<u> </u>		<u> </u>
( / / ) Stock code (if listed)						
Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	<u>-</u>					
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, , ,					
		Total E		nary shares)		-
				ence shares)	N/A	-
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares 170,000,000 Nil HK\$ 170,000,000 Nil 5,666,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.03 EGM approval date (if applicable) 23/03/2009 (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (//)State Issue and allotment At price: 1. Rights issue currency date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) State Issue and allotment Open offer At Price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price:	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N7/A	27/4
							N/A	N/A
				Class of shares				
6.	Repurchase of			repurchased (Note 1)	( / /	)		
0.	shares			Cancellation date : (dd/mm/yyyy)	( , ,	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/illill/yyyy)			N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

		For Main Boa	ard and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
			issued during	issuer
			the month	which may
			pursuant thereto	be issued
				pursuant
				thereto as
				at close of
	Type of Issue			the month
		Class of shares issuable		
		( <i>Note 1</i> )		
9.	Capital	Issue and allotment ( / / )		
	reorganisation	date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)		
		(00,11111 )))))	N/A	N/A
		Class of shares issuable		
		(Note 1)		
10	Other State			
10.	(Please specify) At price: State currency	Issue and allotment		
	(Trease specify) currency	date: (dd/mm/yyyy)		
		, , , , , , , , , , , , , , , , , , , ,		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
	<del>-</del>	Total E. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
			N/A N/A	
		(Other class)	IN/A	
			NT.	;1
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) N	11
			(2) N	:1
			(2)	11
_			N	il
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	14.	••
T		ning the month (i.e. Tetal of A to E)	N	il .
10	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total of A to E):		
(T	hese figures should be the same as the relevant figure	es under II above ("Movements in Issue	ed Share Capital")	.)

Remarks (if any):
Submitted by: Yin Fu Gang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.