

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy): <u>31 January</u>	y 2012	
To: Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer	Zhongyu Gas Holdings	Limited	
Date Submitted	2 February 2012		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : 8070	_Description : Ordi	nary shares	
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	000 HK\$0.01	HK\$100,000,000
Increase/(decrease)		0	0
Balance at close of the month			
	10,000,000,	000 HK\$0.01	HK\$100,000,000
(2) Stock code : N/A		000 HK\$0.01	HK\$100,000,000
(2) Stock code : N/A		Par value	Authorised share capital (State currency)
(2) Stock code : N/A Balance at close of preceding n	Description : No. of ordinal shares	Par value ry (State	Authorised share capital
	Description : No. of ordinal shares	Par value ry (State	Authorised share capital

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	I of the month (State	HK\$10	00,000,000

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,398,207,684	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,398,207,684	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		schemes of the			No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	
approval date		3.6			pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		pursuant increto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
$\frac{(24/10/2003)}{(24/10/2003)}$						
Exercise price						
HK\$0.490						
Ordinary shares	0	0	0	0	0	128,800,000
(Note 1)	<u> </u>				<u> </u>	120,000,000
(Ivole I)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
0						
3. N/A						
(/ /)						
shares						
(Note 1)						
		,	Total A. (Ord	linary shares)	0	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month t	from exercise of	f			
options (State currenc			N/A			
	-					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Redemption during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A						
2. 1/11						
-						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , , ,					
						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	(' ')					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/11111111111111111111111111111111111	(, , ,)		Total C. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)		•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IV/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State (/ /) Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A

			For Main	Board	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issue (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/2
		Class of shares issua (Note 1)	able			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/</u>
		Total E.	(Ordinary s (Preference s (Other	hares	N/A	
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A	A to E):	(.	1)	0
				(2	2)	N/A N/A
	otal increase / (decrease) in preference shares dur	_				N/A N/A
LT	otal increase / (decrease) in other classes of share	es during the month (i.e. To	tal of A to E).			1 1//A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	nard	and	GFM	listed	issuer

Remarks (if any)):
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Submitted by:	Daniel Lui
Title:	Company Secretary
(Director	r, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.