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濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 8035)

ANNOUNCEMENT
POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 9 FEBRUARY 2012

The Board is pleased to announce that ordinary resolution for approving the Asset Transfer Agreement and the transactions contemplated thereunder was duly passed by way of poll at the SGM held on 9 February 2012.

Reference is made to the circular of Binhai Investment Company Limited (the “**Company**”) dated 17 January 2012 (the “**Circular**”) and the notice of Special General Meeting (the “**SGM**”) dated 17 January 2012 (the “**Notice**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice.

POLL RESULT OF THE SGM

The Board is pleased to announce that at the SGM held on 9 February 2012, the following ordinary resolution was duly passed by way of poll. Hong Kong Registrars Limited, the branch Share Registrar of the Company in Hong Kong, acted as scrutineer for the poll at the SGM.

The poll result in respect of the ordinary resolution considered at the SGM was as follow:

| Ordinary Resolution proposed at the SGM | Number of Votes (%) | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------|
| | For | Against |
| To approve the Asset Transfer Agreement and the transactions contemplated thereunder; and to authorize the director(s) of the Company to do all acts necessary to implement the Asset Transfer Agreement. | 1,356,297,549 (100%) | 0 (0%) |
| As more than 50% of the votes were cast in favour of this resolution, the ordinary resolution was duly passed. | | |

As at the date of the SGM, the total number of issued and fully paid up Shares was 5,992,812,000 Shares.

Tianjin TEDA Investment Holding Co., Ltd. and its associates were interested in 3,003,987,207 Shares, representing approximately 50.13% of the total number of Shares in issue, was required to abstain and did abstain from voting on the above ordinary resolution at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the above ordinary resolution at the SGM was 2,988,824,793 Shares. There was no Share entitling the Independent Shareholder to attend and abstain from voting in favour the above ordinary resolution at the SGM as set out in Rule 17.47A of the GEM Listing Rules.

By order of the Board
BINHAI INVESTMENT COMPANY LIMITED
Gao Liang
Executive Director

Hong Kong, 9 February 2012

*This announcement, for which the directors of the Company (“**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, five non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Dai Yan, Mr. Wang Gang, Mr. Zhang Jun and Ms. Zhu Wen Fang, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the date of this announcement.